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*Disclosure of an inside information acc. to Article 17(1) MAR of the Regulation (EU) No 596/2014 on Market Abuse (Market Abuse Regulation - MAR)*

**OHB SE resolves on the issue of 1,605,388 new shares representing the first tranche of the up to 8.86% capital increase with subscription rights**

**Bremen, June 23, 2026** – Today, the Management Board of OHB SE (“**OHB**” or the “**Company**”, ISIN: DE0005936124), with the consent of the Supervisory Board, resolved on the issue of 1,605,388 new shares (i.e., 8.35% of the Company’s share capital). The Company had already resolved and announced on June 22, 2026 to increase the share capital of the Company, by partially utilizing its Authorized Capital 2025, through the issuance of up to 1,702,480 new shares (i.e., 8.86% of the Company’s share capital) against cash contributions in two tranches and with dividend rights as from January 1, 2026, and to grant subscription rights to the Company’s shareholders.

The 1,605,388 new shares are being offered for sale, along with 858,500 existing shares and up to 369,500 additional existing shares in connection with possible overallotments, in each case from the holdings of Orchid Lux HoldCo S.à r.l. (the “**Selling Shareholder**”), to qualified international investors at the placement price of EUR 300 per share in a private placement by way of an accelerated bookbuilding that commenced yesterday and is expected to end tomorrow. The Company expects gross proceeds from the private placement of the first tranche of EUR 481.6 million.

The Company’s major shareholders, FFS GmbH & Co. KG, VOLPAIA Beteiligungs-GmbH and Martello Value GmbH & Co. KG (the “**Fuchs Family**”) and Orchid Lux HoldCo S.à r.l., an entity indirectly owned by entities advised by affiliates of KKR & Co. Inc., had waived the rights to exercise their subscription rights with respect to the first tranche.

The second tranche of the capital increase (i.e., up to 97,092 new shares) will be offered for subscription to the remaining shareholders at the subscription price of EUR 300 per new share during the subscription period starting on June 25, 2026 and ending on July 8, 2026. Today, the subscription offer was published in the German Federal Gazette (*Bundesanzeiger*).

The first tranche of the capital increase is expected to be registered in the commercial register on June 24, 2026, listing approval for the first tranche is expected to occur on or about June 25, 2026, and trading is expected to commence on June 26, 2026.

### **Disclaimer**

*This announcement is an advertisement for the purposes of the prospectus regulation EU 2017/1129, as amended (“**Prospectus Regulation**”). It does not constitute an offer to purchase any shares in OHB SE (the “**Company**”) and does not replace the securities prospectus which is available free of charge on the Company’s website. The approval of the securities prospectus by the German Federal Financial Supervisory Authority (BaFin) should not be understood as an endorsement of the investment in any shares in the Company. Investors should purchase shares solely on the basis of the prospectus (including any supplements thereto, if any) relating to the shares and should read the prospectus which*

is yet to be published (including any supplements thereto, if any) before making an investment decision in order to fully understand the potential risks and rewards associated with the decision to invest in the shares. Investment in shares entails numerous risks, including a total loss of the initial investment. This announcement constitutes neither an offer to sell nor a solicitation to buy shares, sell or buy subscription rights, or exercise subscription rights.

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Certain statements contained in this release may constitute “forward-looking statements” that involve a number of risks and uncertainties. Forward-looking statements are generally identifiable by the use of the words “may”, “will”, “should”, “could”, “plan”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “project”, “predict”, “goal” or “target” or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are based on assumptions, forecasts, estimates, projections, opinions or plans that are inherently subject to significant risks, as well as uncertainties and contingencies that are subject to change. No representation is made or will be made by the Company that any forward-looking statement will be achieved or will prove to be correct. The actual future business, financial position, results of operations and prospects may differ materially from those projected or forecast in the forward-looking statements. Accordingly, readers of this announcement are cautioned against relying on any information contained in this announcement.

The date of the admission to trading of shares of the Company on the regulated market segment (regulierter Markt) of the Frankfurt Stock Exchange (Frankfurter Wertpapierbörse) with simultaneous admission to the sub-segment of the regulated market with additional post-admission obligations (Prime Standard) of the Frankfurt Stock Exchange as well as the date of the admission of the subscription rights and fractional amounts of subscription rights on the regulated market (XETRA and XETRA Frankfurt Specialist) of the Frankfurt Stock Exchange (together, the “**Admission**”), may be influenced by things such as market conditions. There is no guarantee that Admission will occur and no financial decision should be based on the intentions of the Company in relation to Admission at this stage. Acquiring investments to which this release relates may expose an investor to a significant risk of losing all of the amount invested. Persons considering making such investments should consult an authorized person specializing in advising on such investments. This release does not constitute a recommendation concerning the planned offering. The value of shares can decrease as well as increase. Potential investors should consult a professional advisor as to the suitability of the planned offering for the person concerned. The contents of this announcement are not to be construed as legal, business, financial or tax advice. Each shareholder or prospective investor should consult his, her or its own independent legal adviser, business adviser, financial adviser or tax adviser for legal, financial, business or tax advice.

Neither the Company, the Selling Shareholder nor the Underwriters, nor any of their respective affiliates, nor any other person assume any obligation to update, and do not expect to publicly update, or publicly revise, any forward-looking statements or other information contained in this release, whether as a result of new information, future events or otherwise, except as otherwise required by law.

The information contained in this announcement does not purport to be comprehensive and has not been subject to any independent audit or review. This announcement contains certain supplemental or alternative measures of operating and financial performance that are not calculated in accordance with the International Financial Reporting Standards as adopted by the European Union (“**IFRS**”) or the German Commercial Code (Handelsgesetzbuch) and German generally accepted accounting principles, and which would be considered non-IFRS/non-GAAP financial measures. These non-IFRS/non-GAAP financial measures may not be comparable to similarly titled measures presented by other companies nor should they be construed as an alternative to other financial measures that are computed in accordance with IFRS or other generally accepted accounting principles. There are material limitations associated with the use of such measures. You are cautioned not to place undue reliance on any non-IFRS/non-GAAP financial measures and ratios included herein.

The Underwriters are acting exclusively for the Company and the Selling Shareholder and no-one else in connection with the planned private placement. They will not regard any other person as their respective clients in relation to the planned private placement and will not be responsible to anyone other than the Company and the Selling Shareholder for providing the protections afforded to its clients,

*nor for providing advice in relation to the planned offering, the contents of this announcement or any transaction, arrangement or other matter referred to herein.*

*In connection with the planned private placement, the Underwriters and their respective affiliates may take up a portion of the shares offered in the planned private placement as a principal position and in that capacity may retain, purchase, sell, offer to sell for their own accounts such shares and other securities of the Company or related investments in connection with the planned private placement or otherwise. In addition, the Underwriters and their respective affiliates may enter into financing arrangements (including swaps or contracts for differences) with investors in connection with which the Underwriters and their respective affiliates may from time to time acquire, hold or dispose of shares of the Company. The Underwriters do not intend to disclose the extent of any such investment or transactions, other than in accordance with any legal or regulatory obligations to do so.*

*None of the Underwriters or any of their respective affiliates, directors, officers, employees, advisers or agents accepts any responsibility or liability whatsoever for or makes any representation or warranty, express or implied, as to the truth, accuracy or completeness of the information in this release (or whether any information has been omitted from the release) or any other information relating to the Company, whether written, oral or in a visual or electronic form, and howsoever transmitted or made available, or for any loss howsoever arising from any use of this release or its contents or otherwise arising in connection therewith.*

*Solely for the purposes of the product governance requirements contained within: (i) EU Directive 2014/65/EU on markets in financial instruments, as amended (“**MiFID II**”), (ii) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II, and (iii) local implementing measures (together, the “**MiFID II Product Governance Requirements**”), and (iv) in respect of the United Kingdom, the FCA Handbook Product Intervention and Product Governance Sourcebook (the “**UK MiFID Product Governance Requirements**”, and together with the MiFID II Product Governance Requirements, the “**Product Governance Requirements**”), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any “**manufacturer**” (for the purposes of the Product Governance Requirements) may otherwise have with respect thereto, the Securities have been subject to a product approval process. As a result, it has been determined that such Securities are (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II and, in respect of the United Kingdom, the FCA Handbook; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II and, in respect of the United Kingdom, the FCA Handbook (the “**Target Market Assessment**”). Notwithstanding the Target Market Assessment, distributors (for the purposes of the Product Governance Requirements) should note that: the value and price of the Securities may decline and investors could lose all or part of their investment. The Securities offer no guaranteed income and no capital protection; and an investment in the Securities is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the planned offering. For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II, or, in respect of the United Kingdom, the FCA Handbook; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the Securities. Each distributor is responsible for undertaking its own target market assessment in respect of the Securities and determining appropriate distribution channels.*

*In connection with the planned offering, one (or more of the Underwriters, acting for the account of the other Underwriters, would act as stabilization manager (the “**Stabilization Manager**”) and may, as Stabilization Manager, make overallocments and take stabilization measures in accordance with Article 5(4) and (5) of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of April 16, 2014 on market abuse, as amended, in conjunction with Articles 5 through 8 of Commission*

*Delegated Regulation (EU) 2016/1052 of March 8, 2016. Stabilization measures aim at supporting the market price of the shares of the Company during the stabilization period, such period starting on the date the Company's shares commence trading on the regulated market (Prime Standard) of the Frankfurt Stock Exchange (Frankfurter Wertpapierbörse), and must be terminated no later than 30 calendar days after starting on the date the Company's shares commence trading date (the "Stabilization Period"), or earlier if the end of the Stabilization Period falls on a public holiday, Saturday or Sunday. Stabilization measures may result in a market price that is higher than would otherwise prevail. However, the Stabilization Manager is under no obligation to take any stabilization measures and any stabilization action, if begun, may cease at any time. There can be no assurance that stabilizing measures will be undertaken. Stabilization measures may be undertaken at the following trading venues: Frankfurt Stock Exchange, Xetra.*

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