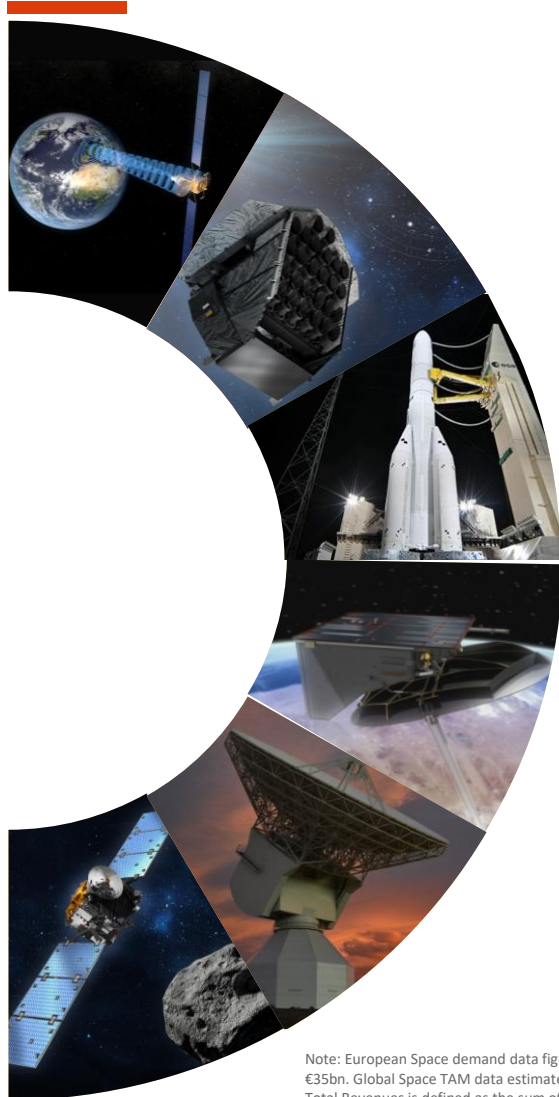

EARNINGS CALL | Q1 / THREE-MONTH RESULTS 2026

MAY 7, 2026

MARCO FUCHS, CEO
DR. TIM TECKLENBURG, CFO
DR. MARKUS MOELLER, CSO

A EUROPEAN CHAMPION IN THE RAPIDLY GROWING ECONOMY



- 1 A European Space Champion** Europe's leading pure-play Space prime with strong German heritage
- 2 Structural market tailwinds** Exposure to large end-markets with structural long-term growth tailwinds
- 3 Clear right-to-win** Multi-decade track record, outstanding technology leadership and deep customer embeddedness
- 4 Scaled operations** Large European footprint and proven ability to industrialize in line with rapidly growing demand
- 5 Attractive financial profile** Profitable growth with record order backlog and strong order pipeline supporting long-term visibility

1 of 3
Large system integrators in Europe for Space Systems

>€100bn / €1.5t
European Space & Defense demand / Total Space economy ('35E)

30+
Years of Space prime heritage

>65,000 sqm
Manufacturing area

21% / €3.2bn
FY25A Total Revenues growth / Order backlog

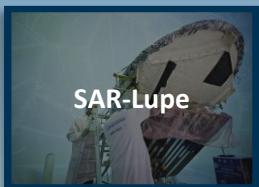
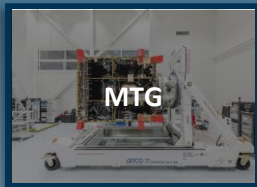
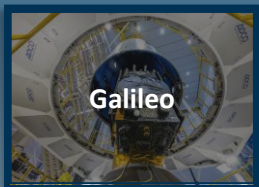
Note: European Space demand data figure is comprised of (i) ESA MC 2025 commitments of €22.3bn, for the periods 2026-2028, (ii) EU MFF 2028-2034 Space & Defense budget of €131bn, and (iii) Germany's 2026-2030 Space Security Funding of €35bn. Global Space TAM data estimated for 2035 and derived from World Economic Forum, "Space: The 1.8 Trillion Opportunity for Global Economic Growth", April 2024, in knowledge partnership with McKinsey & Company
Total Revenues is defined as the sum of sales, changes in inventories of finished goods and work in progress, other own work capitalized and other operating income



SPACE SYSTEMS

Satellite and spacecraft development, integration and mission delivery across all domains, orbits and applications

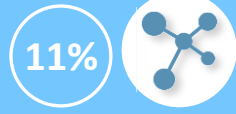
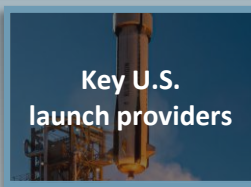
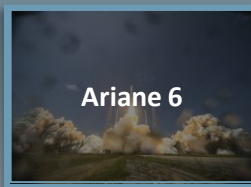
Key programs



ACCESS TO SPACE

Germany's leading industrial partner to Ariane, provider of Spaceport services, supplier to US launchers, and developer of small launchers

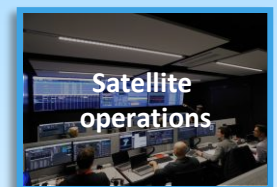
Key programs



DIGITAL

Ground systems and satellite operations, with AI-enabled data processing, cybersecurity, and downstream Earth observation services

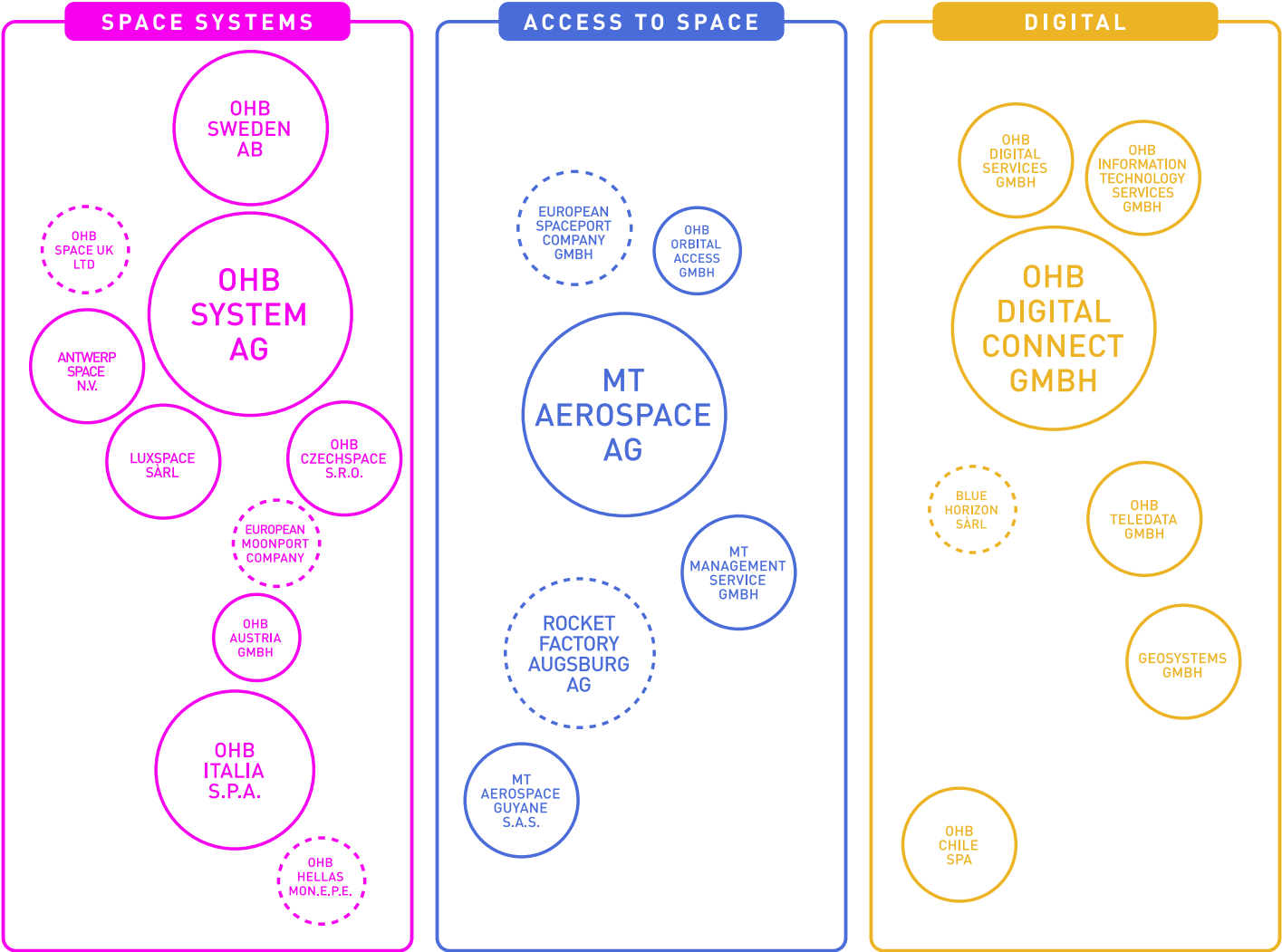
Key programs



Source: Company Management
 (a) Percentages shown are calculated based on the sum of the three segments Space Systems, Access to Space, and Digital, excluding Holding and Consolidation. Total Revenues is defined as the sum of sales, changes in inventories of finished goods and work in progress, other own work capitalized and other operating income



BUSINESS SEGMENT OVERVIEW



Equity interest:
100 % respectively

- Exceptions:
- MT Management Service GmbH: 70.0 %
 - Rocket Factory Augsburg AG: 56.8 %
 - OH B Digital Services GmbH: 74.9 %

○ ○ ○ = not consolidated

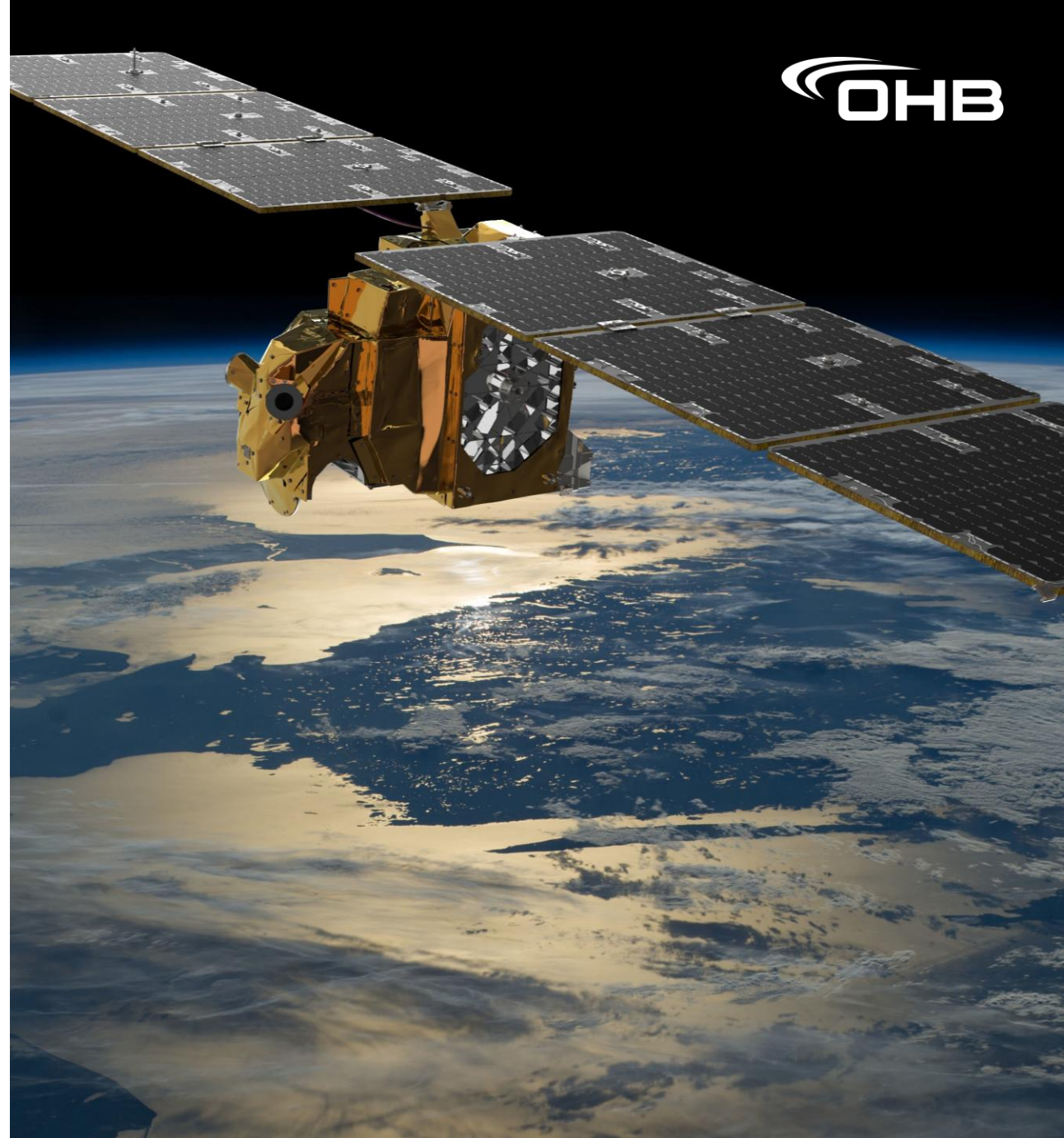
A short, solid red horizontal line positioned above the main title.

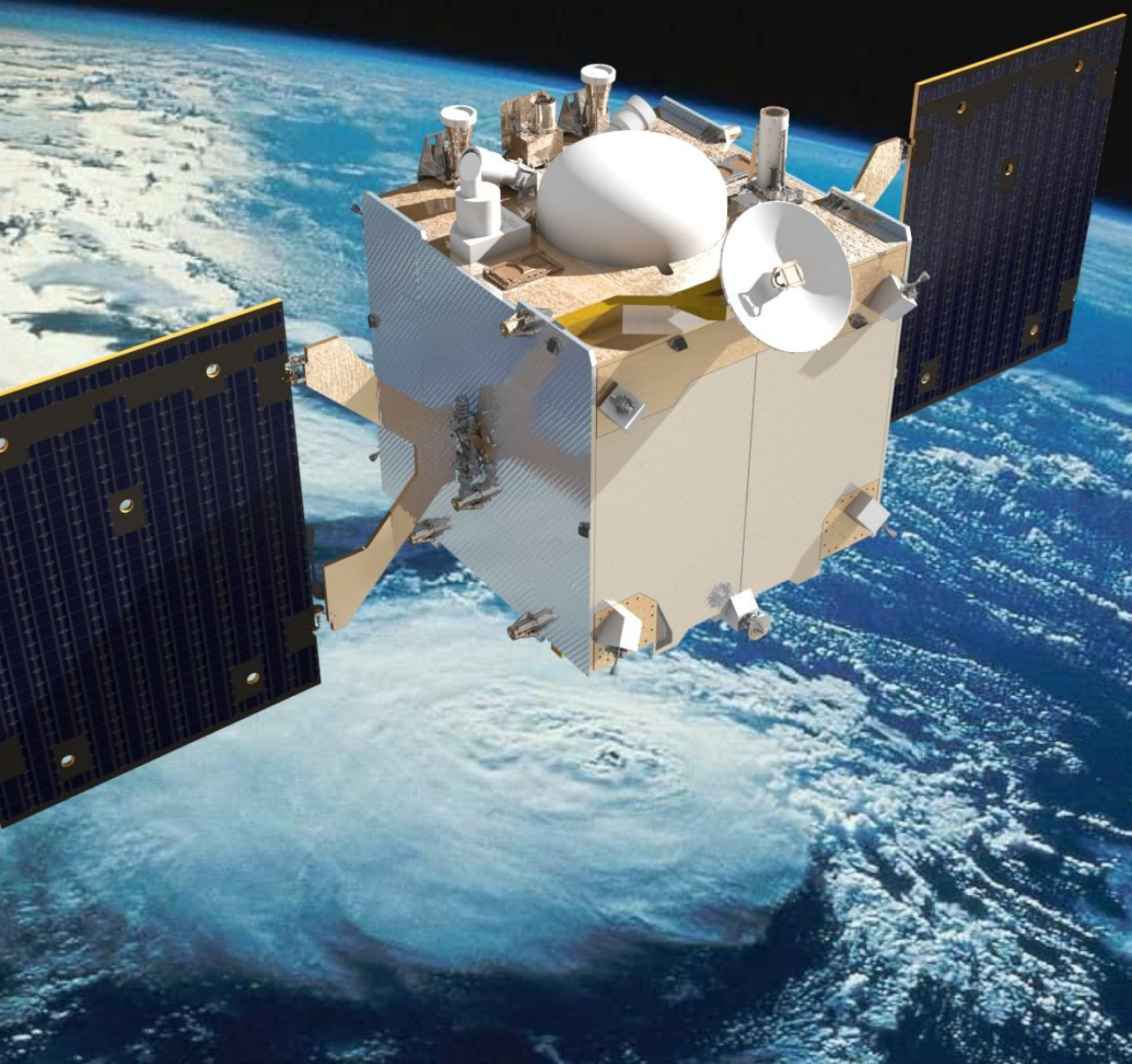
RECAP Q1 2026

OHB SWEDEN SIGNS LARGEST CONTRACT IN ITS CORPORATE HISTORY



- Company commissioned to build EPS-Sterna constellation
 - 20 small satellites for observing the polar region
 - Contract value: EUR 248 million
 - Largest contract for OHB Sweden AB
- Builds on proven success of the Arctic Weather Satellite, developed in very short time of three years by the company and used as a demonstrator for the constellation
- Mission will be crucial, in particular, for:
 - Faster and more accurate weather forecasts
 - Further improving global climate models
- First six satellites to be delivered by mid 2029, further two per year until completion of the constellation





OHB MAINTAINS ITS LEADING POSITION IN PLANETARY DEFENSE

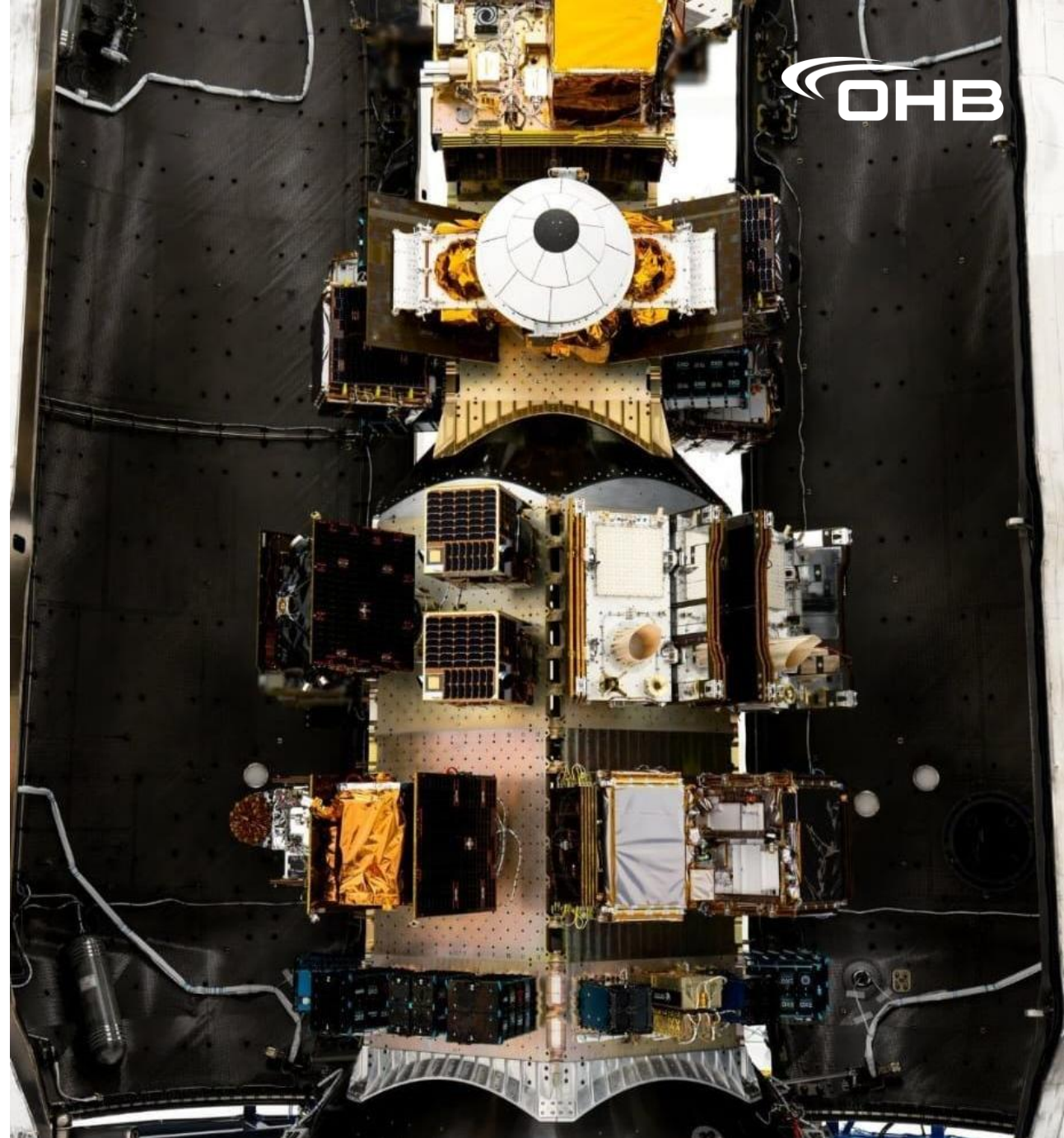
- Contract signed between OHB Italia and ESA for the construction, integration and testing of Ramses
 - Gathered data and insights will help to more accurately assess future threats from near-Earth asteroids and plan effective deflection maneuvers
 - Contract volume: EUR 81 million
 - Total contract volume of EUR 150 million with preliminary contract signed in 2024
- Leveraging the Group's expertise from Hera mission
 - Developed and built by OHB System AG in just 4 years and launched in 2024
 - Half the time typically required for missions of this complexity
 - Prior experience enables Ramses to be developed, built and tested in just 3.5 years for its launch in 2028

NEXT MAJOR MILESTONE IN THE EARTH OBSERVATION PROGRAM IRIDE



Eaglet II constellation expanded further in Q1

- Key component of IRIDE — a major national project funded by the Italian government
- Constellation enables fast and reliable Earth observation services for environmental monitoring, infrastructure protection, and national security
- Eight new satellites, developed, integrated, tested and operated by OHB Italia expanding the constellation to 16 satellites
- Full deployment of the constellation scheduled for 2026



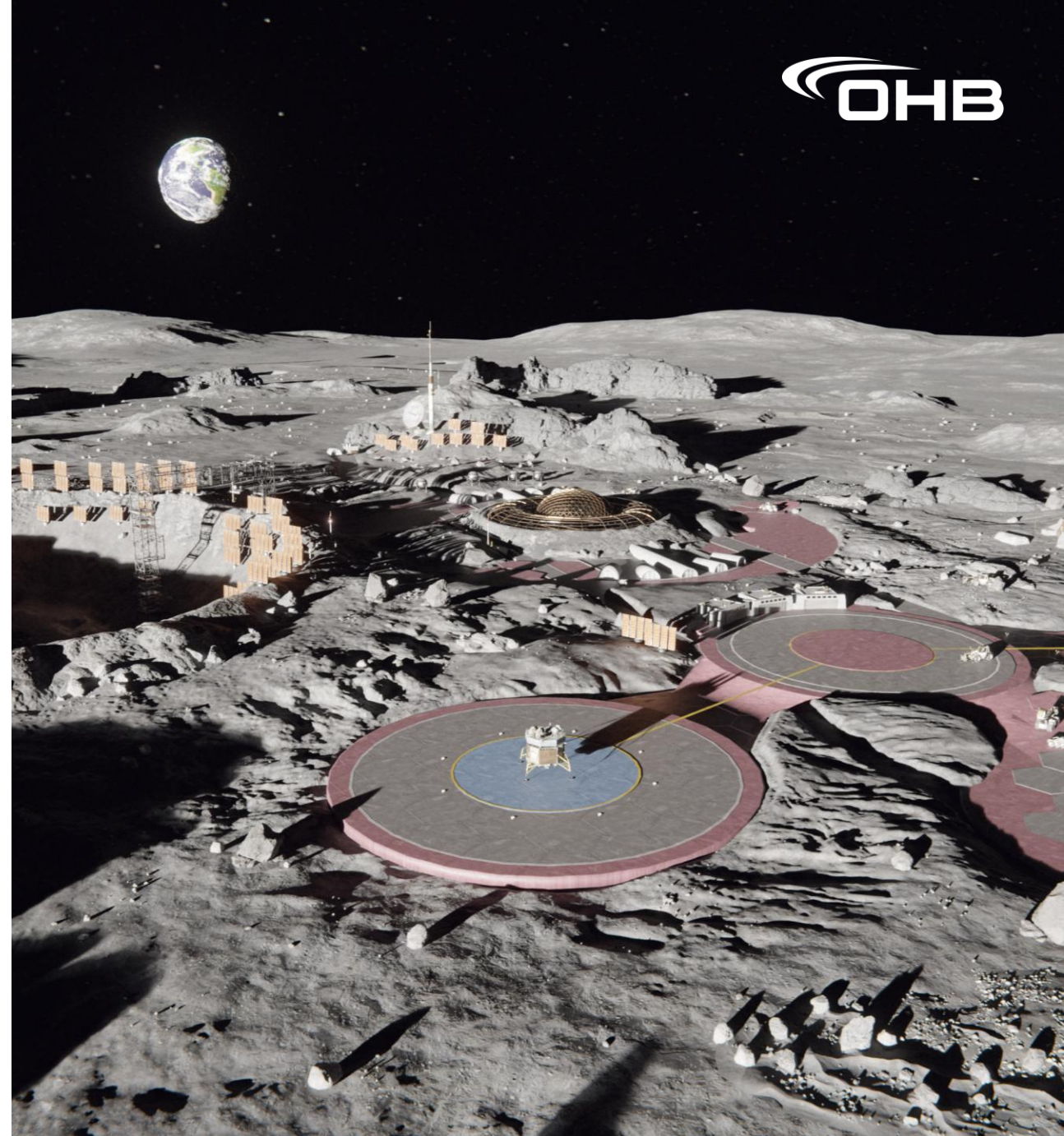


SUCCESSFUL MAIDEN FLIGHT OF A64

- First launch of Ariane 6 in its configuration with four solid-fuel boosters (A64) marks another milestone for the European Ariane program
- A64 configuration can carry approximately 20 tons of payload into orbit → Nearly twice as much as with just two boosters
- Mission VA267 marks the first of 18 Ariane 6 launches commissioned for the Amazon Leo constellation
- As Germany's largest supplier for the Ariane program, OH B remains a critical contributor to Europe's sovereign access to space

OHB ESTABLISHES „EUROPEAN MOONPORT COMPANY“

- Preparing for an emerging economic zone
 - Establishing infrastructure on the Moon sets the course for new business opportunities
 - Foundation of European Moonport Company aimed at pooling the Group’s activities related to future lunar missions
- Pursuing the vision of a lasting European presence on the Moon
 - Development of lunar infrastructure is a key element of this vision, including e.g.
 - Launch and landing sites
 - Energy, oxygen and fuel supplies
 - Navigation and telecommunication infrastructure
 - OHB unveiled an initial concept for a Moonport in Q1:
 - Central launch and landing base on the Moon’s surface
 - Serving as a hub for logistics flights and future crewed missions



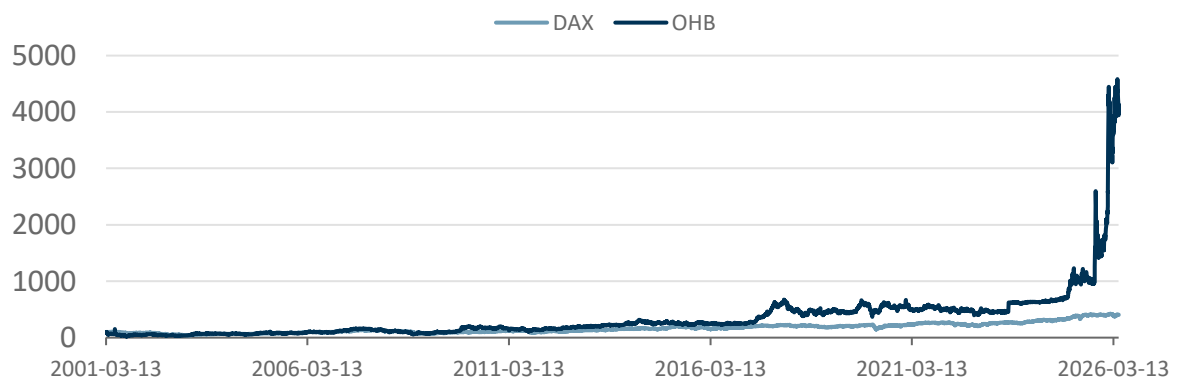


OH B CELEBRATES 25 YEARS OF GROWTH AS A LISTED COMPANY

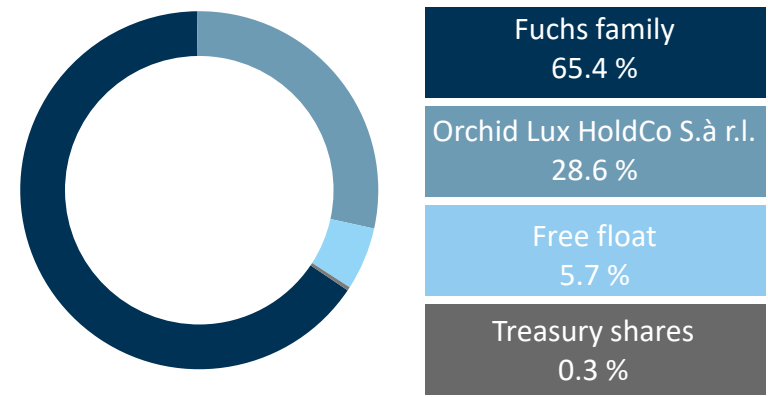
On March 13, 2001, OH B went public and is one of the few companies originating from the „Neuer Markt“ that remains both publicly listed and successful:

- Development into one of only three leading space-systems providers for ESA with a strong and expanding presence across Europe
- Only public pure-play European space company
- Total operating performance and workforce increased from EUR 15 million and 125 employees to EUR 1.2 billion and around 4,000, respectively
- Founding family remains in control, ensuring an emphasis on sustainable growth through stability and continuity

Share price development since IPO (in %)



Shareholder structure



A short, solid red horizontal line centered above the title.

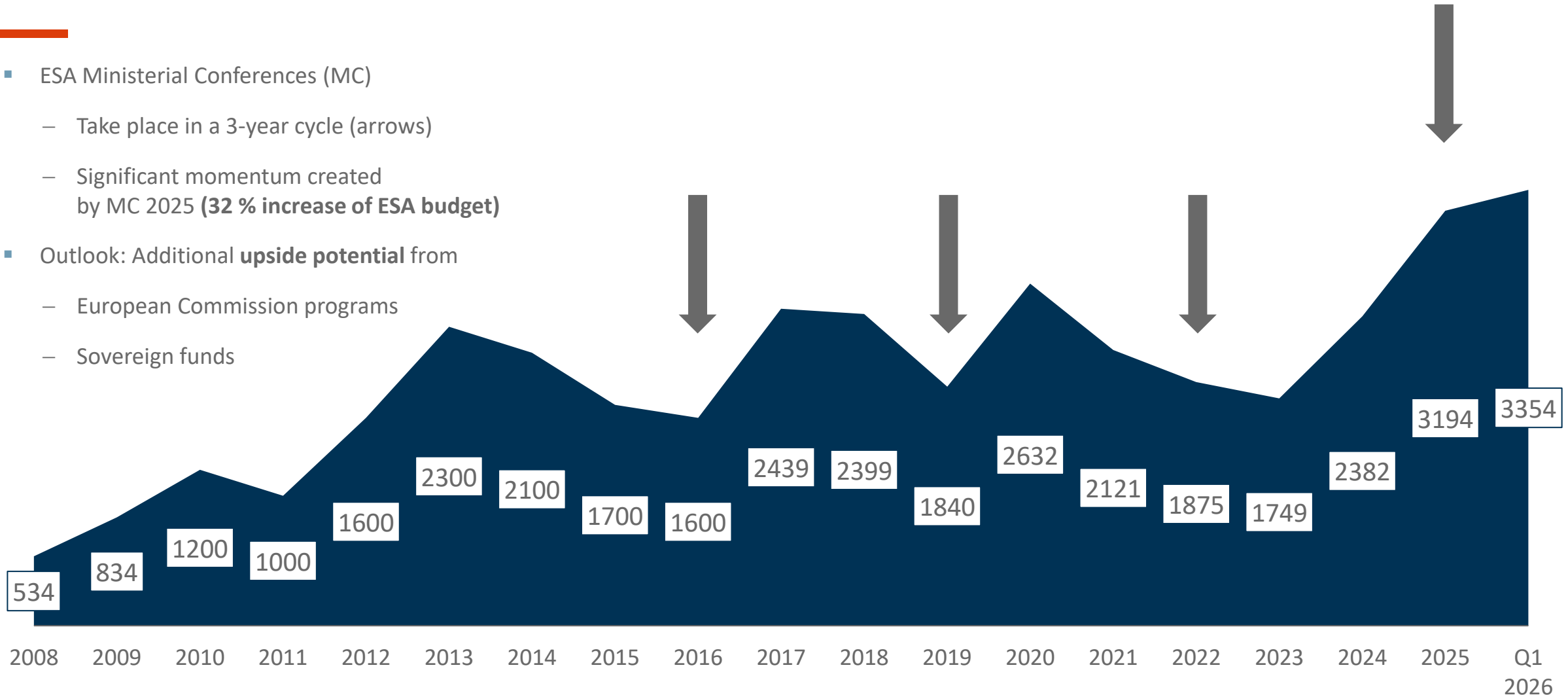
FINANCIALS

ORDER BACKLOG REACHES NEW RECORD HIGH

IN EUR MILLION



- ESA Ministerial Conferences (MC)
 - Take place in a 3-year cycle (arrows)
 - Significant momentum created by MC 2025 (32 % increase of ESA budget)
- Outlook: Additional **upside potential** from
 - European Commission programs
 - Sovereign funds



READY TO MEET RISING DEMAND



18 locations / 11 countries

Across key European Space hubs



Bremen expanded (2020)

+700 sqm cleanroom, +1,350 sqm labs, and 1,400 sqm ISO 8 cleanroom / PLATO Hall



OHB's new Bristol subsidiary (2025)

Introduced to UK's key Space markets



OHB Sweden's new Kista site (2025)

>2x manufacturing & cleanroom area



OHB Germany's newly acquired electronics components manufacturing plant (2025)

Supporting industrialized satellite production



~4,000 headcount

Including ~3,500 engineers & technicians

Additional sites located in Chile & French Guiana

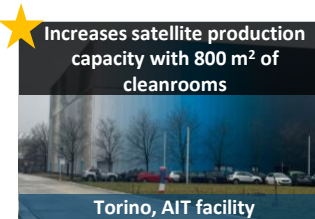


Bremen, Headquarters



★ Adds scalable UK AIT capacity with a 1,112 m² cleanroom

Bristol, Spacecraft AIT facility



★ Increases satellite production capacity with 800 m² of cleanrooms

Torino, AIT facility



★ Cleanroom production capacity with upgraded facilities

Kista, Cleanroom facility



Augsburg, Launcher infrastructure



Schoeneck, Electronics components



Oberpfaffenhofen, Optics & Science



★ Recently scaled production footprint

THE GROUP IN BRIEF

FINANCIAL FIGURES IN EUR 000



	Q1 2026	Q1 2025	Change in %
Order backlog (March 31)	3,353,646	2,314,191	+45
Total operating performance	279,261	242,388	+15
EBITDA	25,726	17,342	+48
Adjusted EBITDA	27,342	19,993	+37
EBIT	15,189	7,667	+98
Adjusted EBIT	16,805	10,318	+63
Share of OH B SE shareholders in net profit for the period	9,894	3,739	+165
EPS (EUR)	0.52	0.20	+160
Employees (March 31)	3,974	3,488	+14

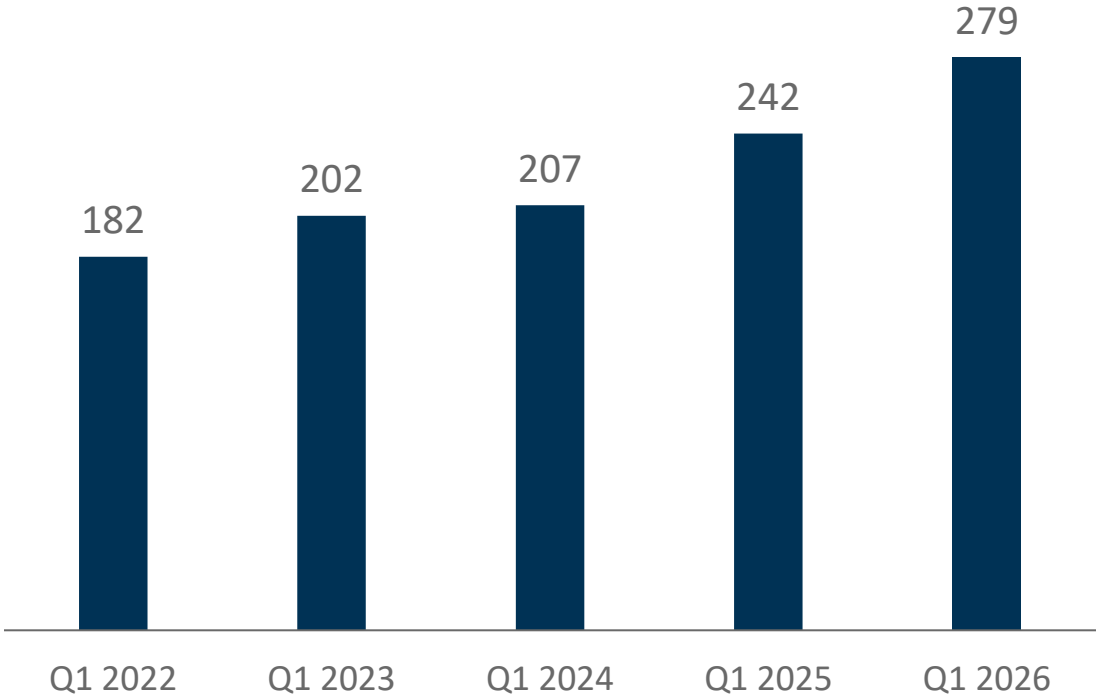
DEVELOPMENT OF FINANCIAL KEY FIGURES FOR THE GROUP



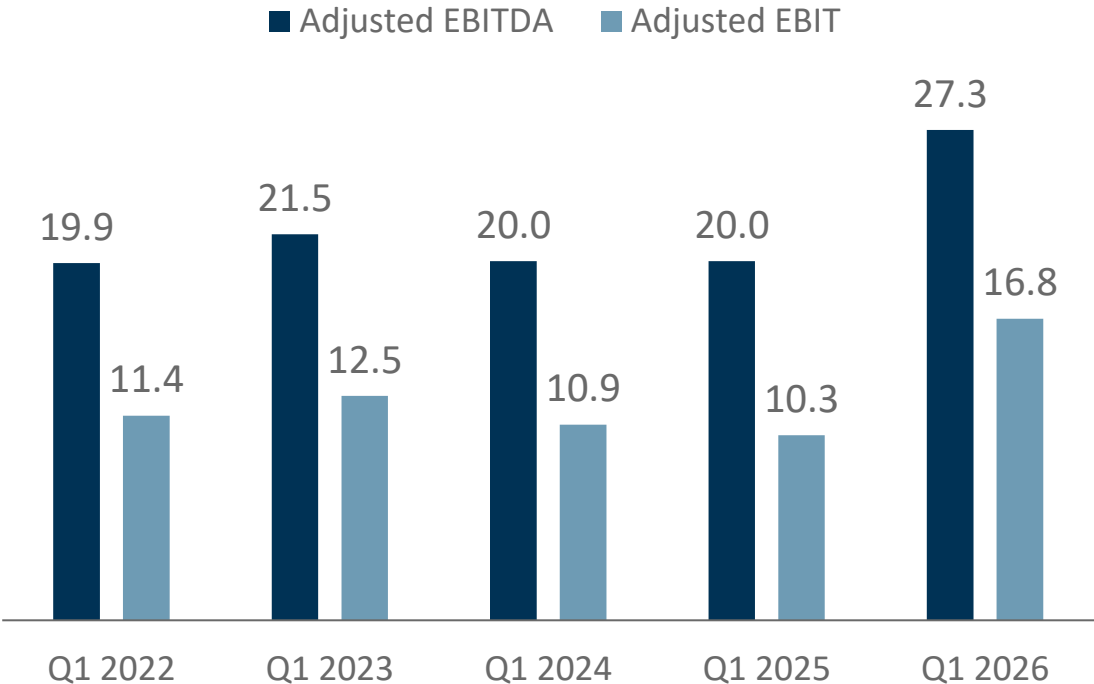
IN EUR MILLION



Total operating performance



Profitability



Q1 2026
Adj. EBIT margin: 6.0 % (Q1 2025: 4.3 %)

FINANCIAL CALENDAR



May 7, 2026	Q1 2026 results / Earnings call
May 18, 2026	Capital Markets Update
June 8, 2026	Annual General Meeting
August 6, 2026	Q2 2026 results / Earnings call
November 12, 2026	Q3 2026 results / Earnings call

Q&A

THANK YOU!

OHV SE

Manfred-Fuchs-Platz 2-4
28359 Bremen
Germany

Phone: +49 421 2020 6426

Email: ir@ohv.de

Web: www.ohv.de