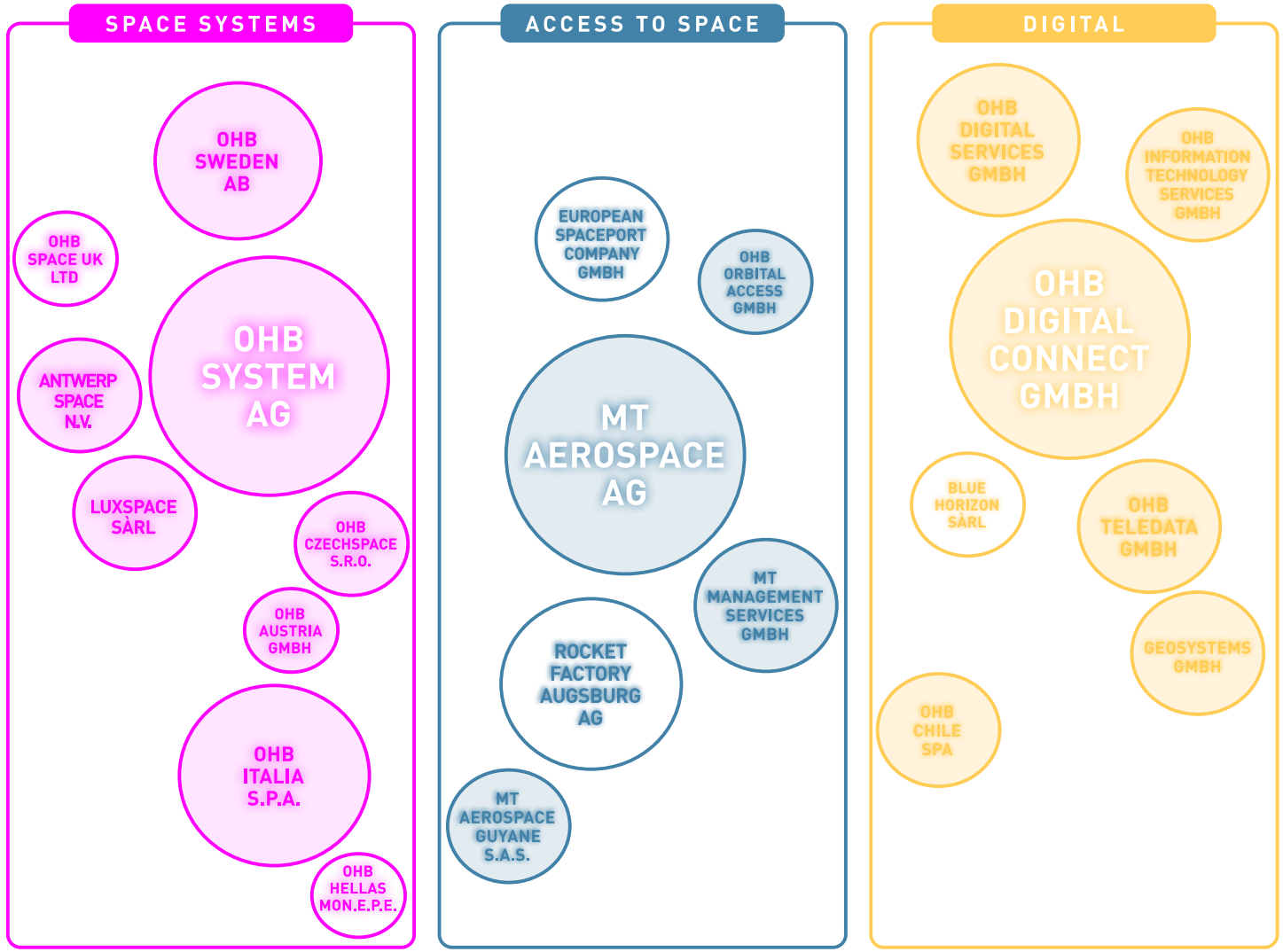
EARNINGS CALL | Q3 / NINE-MONTH RESULTS 2025

NOVEMBER 13, 2025

MARCO FUCHS, CEO
DR. TIM TECKLENBURG, CFO
DR. MARKUS MOELLER, CSO
KURT MELCHING, MEMBER OF THE MANAGEMENT BOARD

BUSINESS SEGMENT OVERVIEW

ACCESS TO SPACE: GROUPING OUR SPACE TRANSPORTATION CAPABILITIES



Equity interest:
100 % respectively

Exceptions:
- MT Management Services GmbH: 70.0 %
- Rocket Factory Augsburg AG: 55.1 %
- OHB Digital Services GmbH: 74.9 %

= consolidated

TWO SUCCESSFUL LAUNCHES IN Q3 (I)

JULY 1, 2025: WEATHER SATELLITE MTG-S1

- Novel infrared sounding instrument developed by OHB successfully activated
- First images underscore OHB's expertise in the development and construction of highly complex optical instruments
- Thermal vacuum test campaign for MTG-I2 completed
  → On track for launch in 2026

TWO SUCCESSFUL LAUNCHES IN Q3 (II)

AUGUST 26, 2025: EARTH OBSERVATION SATELLITE NAOS

- Developed and built by OHB Italia S.p.A. as prime contractor
- Initial in-orbit tests completed
- Commissioning phase proceeding according to plan
  → To be completed by February 2026

SIGNIFICANT MILESTONES FOR MT AEROSPACE AG AND OHB GROUP

- OHB completes full takeover of MT Aerospace AG
  - Leading international aerospace company and part of OHB Group since 2005
  - Becoming the sole shareholder through acquisition of a further 30 % of shares in the company
  - Two reasons for the acquisition:
    - Underlines our confidence in both the company's established growth path and in the very positive development of the global launch vehicle market
    - Intended to support a stronger positioning in the growing defense market
- Next order for Ariane 6 series production received
  - Delivery of key structural components and tanks for flight models 16 to 42
  - Additional important step in successful ramp up of the program

RESHAPING EUROPE'S ACCESS TO SPACE

OHB ESTABLISHES „EUROPEAN SPACEPORT COMPANY"

- Leveraging decades of experience in the field of launch infrastructure:
  - MT Aerospace AG significantly involved in the operation and maintenance of launch facilities and the construction of critical infrastructure at the European spaceport in Kourou (French Guiana) for almost 30 years
  - Conducted several studies on alternative concepts for suborbital and orbital rocket launches
- Initial goals:
  - Development a European offshore spaceport
  - Expansion of launch capacities at the European spaceport in Kourou with a versatile launch complex that can accommodate various launcher types
- Subsequent expansion of launch services to global markets planned

PREPARING FOR INCREASING SATELLITE DEMAND AND INDUSTRIALIZATION (I)

OHB Sweden AB inaugurates new location

- Strategic investment and significant milestone for the company's future
- Enabling further growth:
  - Proximity of office space and cleanroom reduces lead times
  - Supports meeting series production requirements and increasing cost efficiency

PREPARING FOR INCREASING SATELLITE DEMAND AND INDUSTRIALIZATION (II)

OHB SE acquires manufacturing plant for electronic components

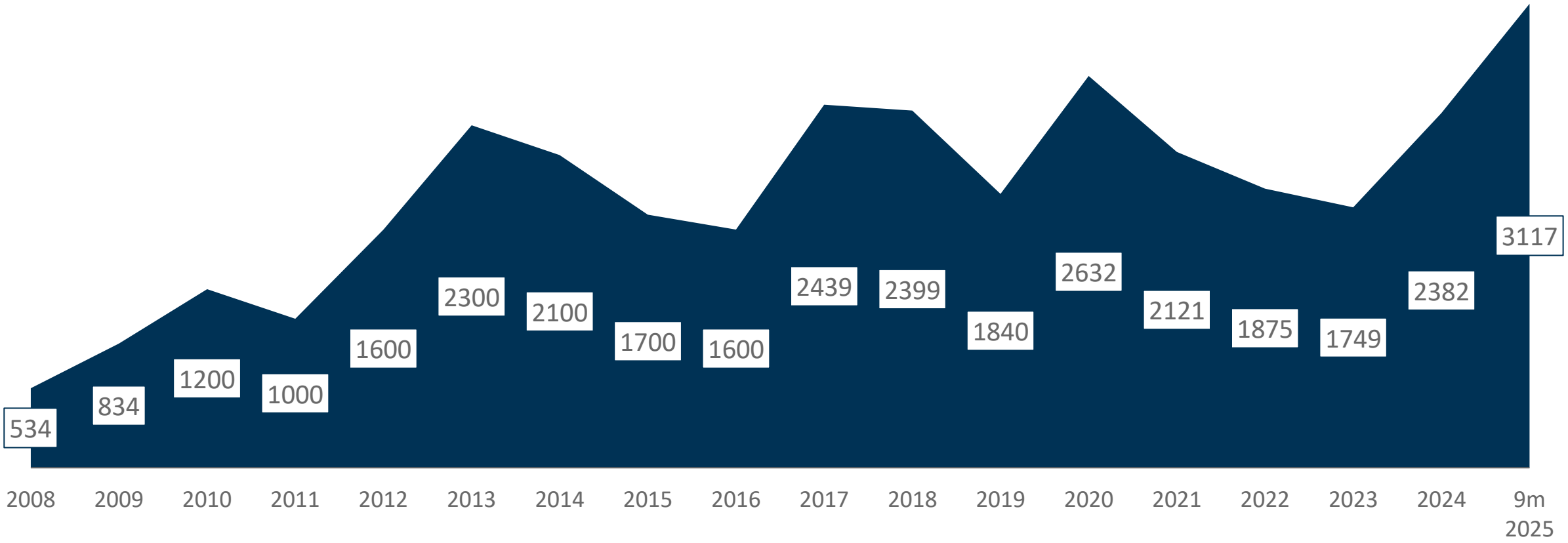
- Growing demand for satellites requires series production capacity
- Expanding our German footprint:
  - Establishing sovereign, national supply chains for critical satellite components
  - Saxony offers strong expertise in research, development and production of microelectronics

DR. TIM TECKLENBURG JOINED AS NEW CFO

- Appointed by the Supervisory Board effective September 1, 2025
- Extensive knowledge of the space project business and the defense industry from previous positions:
  - Most recently:
    CFO of Aebi Schmidt Holding (Switzerland)
  - Prior:
    - RUAG Space (Switzerland)
    - Rheinmetall Defence Electronics (Germany)
- Succeeds Kurt Melching, who has since assumed additional strategic tasks on the Group's Management Board

DEVELOPMENT OF ORDER BACKLOG

IN EUR MILLION



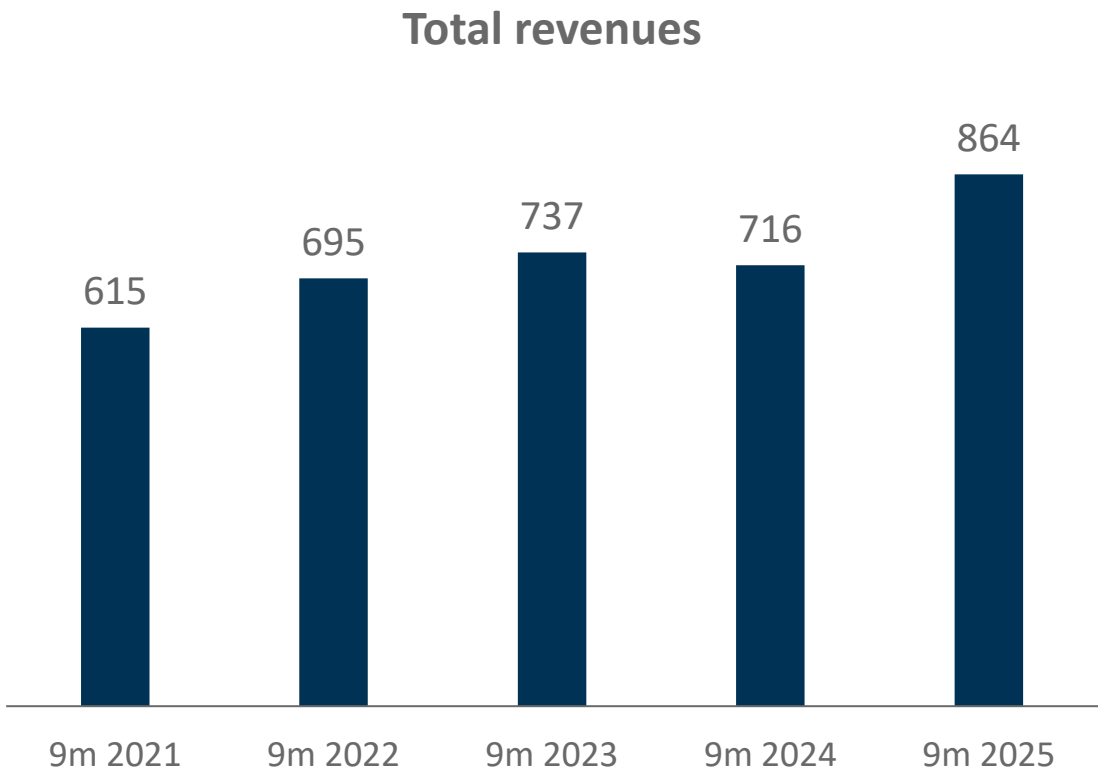
THE GROUP IN BRIEF

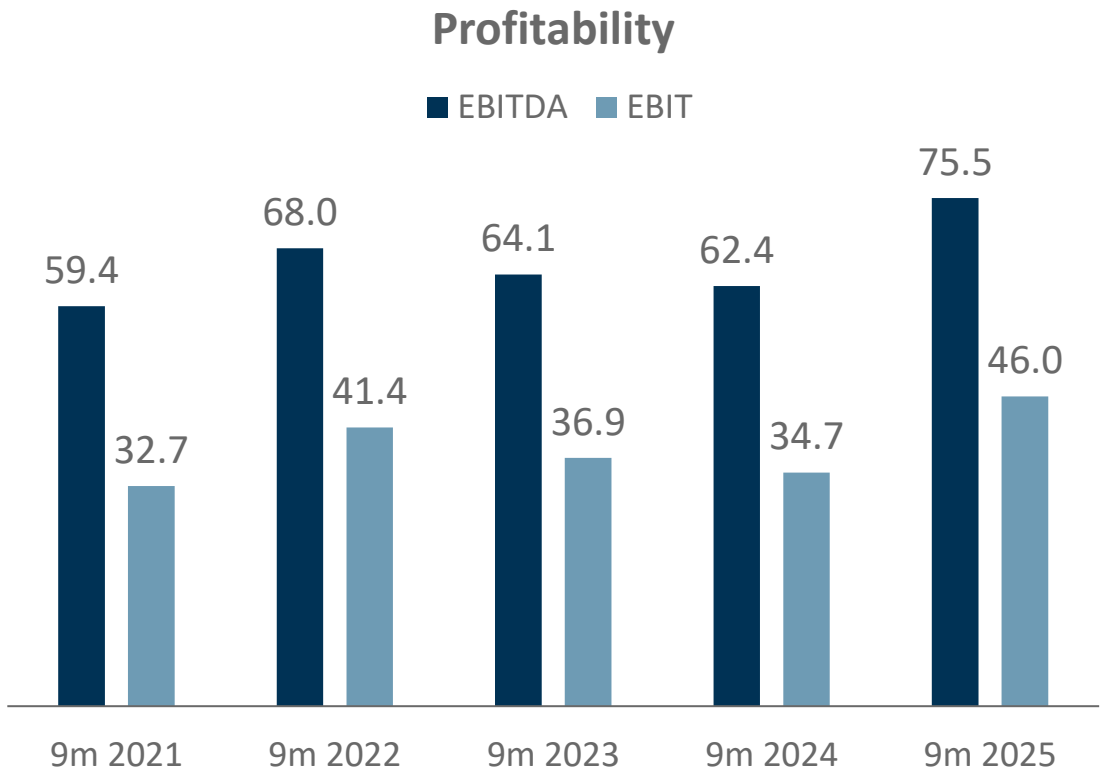
FINANCIAL FIGURES IN EUR 000

	9m 2025	9m 2024	Change in %
Order backlog (September 30)	3,117,057	2,119,858	+47
Total revenues	863,527	715,811	+21
EBITDA	75,497	62,365	+21
Adjusted EBITDA	80,943	72,509	+12
EBIT	45,957	34,693	+32
Net profit after minorities	23,707	17,367	+37
EPS (EUR)	1.24	0.91	+36
Employees (September 30)	3,660	3,456	+6

DEVELOPMENT OF FINANCIAL KEY FIGURES FOR THE GROUP

IN EUR MILLION

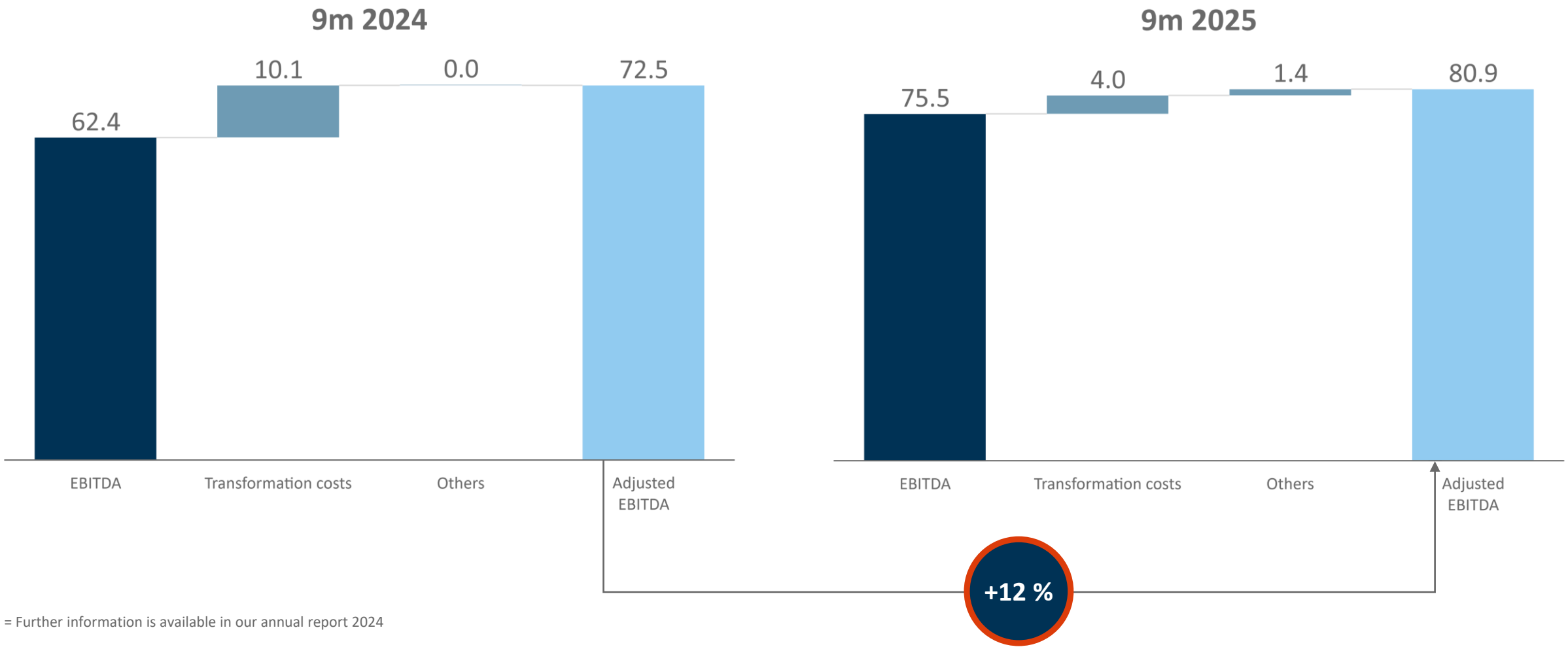




9m 2025
EBIT margin: 5.3 % (9m 2024: 4.8 %)

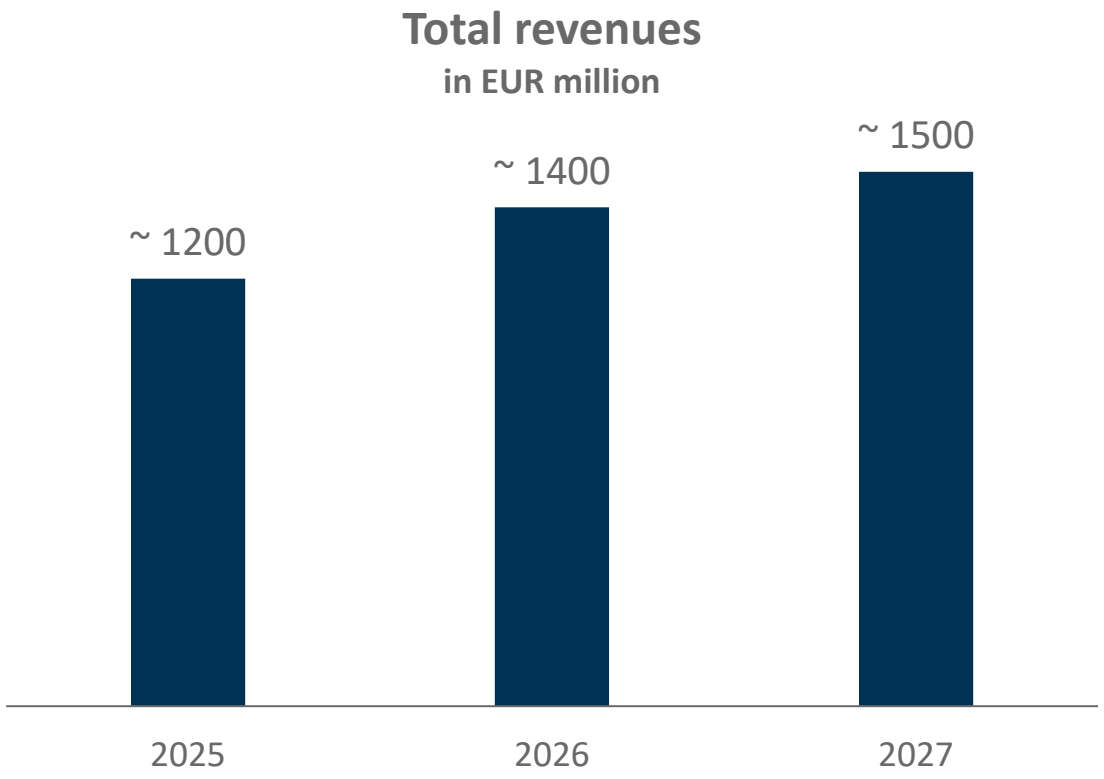
RECONCILIATION OF EBITDA TO ADJUSTED EBITDA*

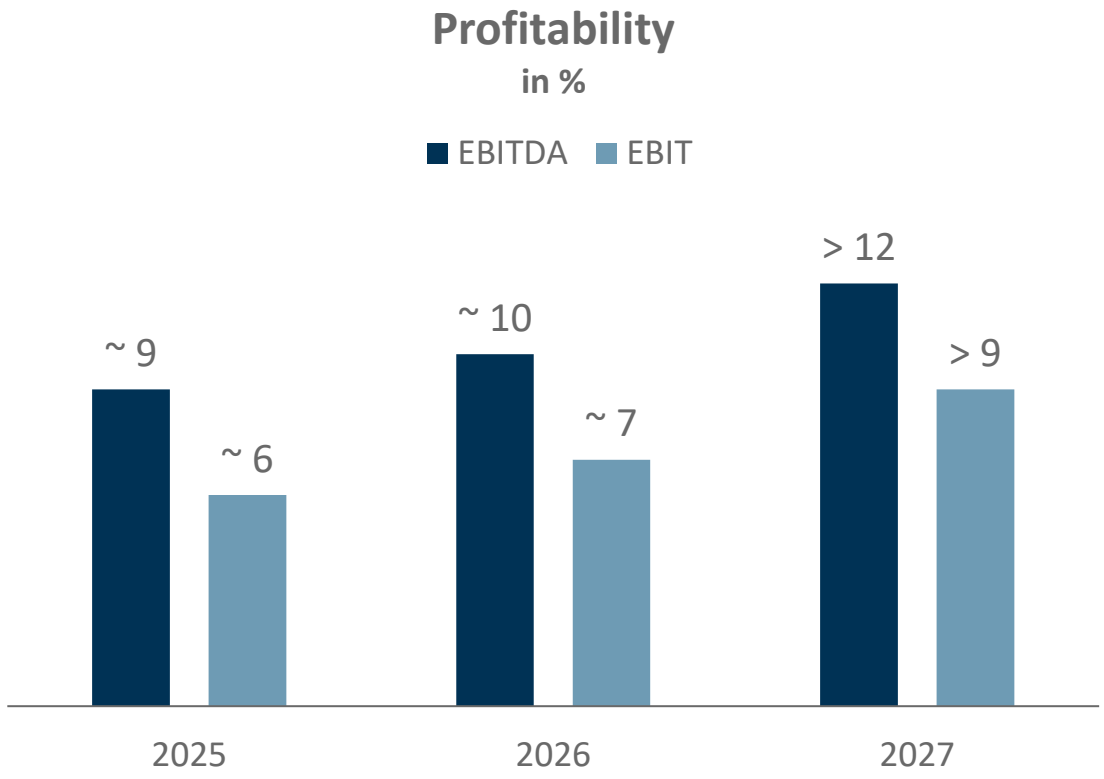
IN EUR MILLION



* = Further information is available in our annual report 2024

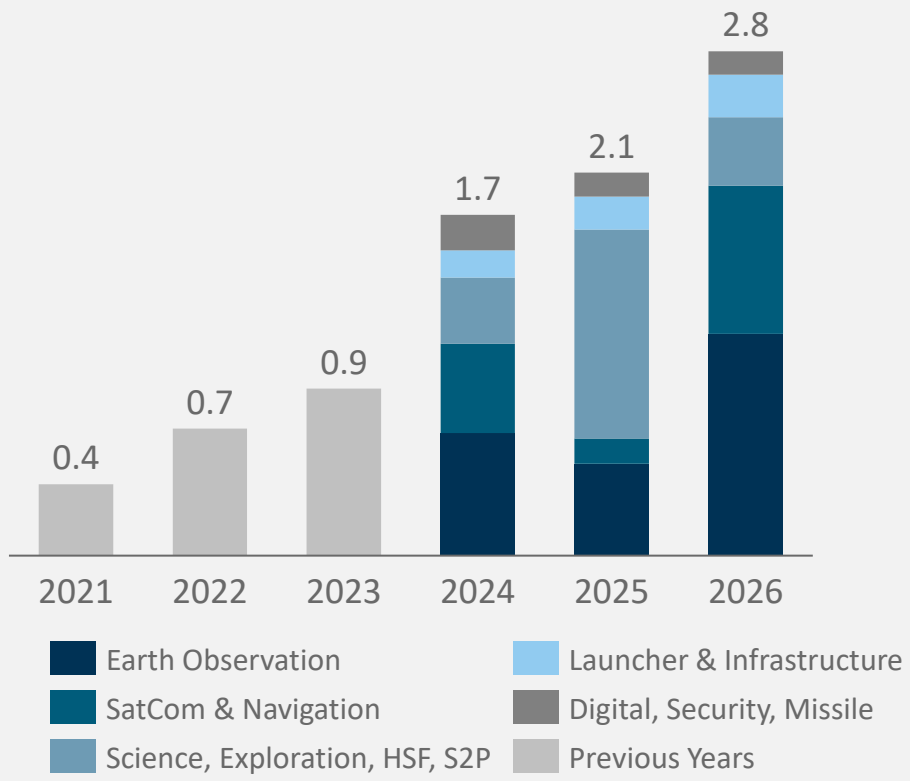
FINANCIAL OUTLOOK 2025 – 2027





OHB IS ON A PATH FOR SUSTAINABLE GROWTH WITH AN ANNUAL ORDER INTAKE OF OVER EUR 2 BILLION

GROUP ORDER INTAKE*: GROWTH IN ALL DOMAINS



* = in EUR billion

EO: ESA / ESTEC, BAAINBw, DLR, ASI, TAS-I, Airbus DS, EU

SatCom: SpaceRISE, Airbus DS, ESA, TAS-I, DLR

Science: ASI, TAS-I, ESA / ESTEC

Launcher: ArianeGroup, Blue Origin, Relativity

Digital, Missile, Others: Deutsche Bahn, TKMS, MBDA, Diehl

FINANCIAL CALENDAR

CAPITAL MARKET DAY MOVED FROM JANUARY 22 TO JANUARY 20

November 13, 2025	Q3 2025 results / Earnings call
January 20, 2026	Capital Market Day
March 19, 2026	FY 2025 results / Earnings call
May 7, 2026	Q1 2026 results / Earnings call
June 24, 2026	Annual General meeting
August 8, 2026	Q2 2026 results / Earnings call
November 12, 2026	Q3 2026 results / Earnings call

Q&A

THANK YOU!

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