

Information pursuant to Section 125 (1) German Stock Corporation Act (AktG) in connection with Section 125 (5) AktG, Article 4 (1) and Table 3 of the Annex to Implementing Regulation (EU) 2018/1212

Type of Information	Description
A. Specification of the message	
1. Unique identifier of the event	OHB062026OHV
2. Type of message	Meeting notice of a General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: NEWM]
B. Specification of the issuer	
1. ISIN	DE0005936124
2. Name of issuer	OHB SE
C. Specification of the meeting	
1. Date of the General Meeting	08.06.2026 [format pursuant to Implementing Regulation (EU) 2018/1212: 20260608]
2. Time of the General Meeting	10:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 08:00 UTC]
3. Type of the General Meeting	Ordinary General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: GMET]
4. Location of the General Meeting	Virtual General Meeting: https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung In accordance with the German Stock Corporation Act: Premises of OHB SE, Manfred-Fuchs-Platz 2-4, 28359 Bremen, Germany
5. Record Date	17.05.2026, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20260517; 22:00 UTC]
6. Uniform Resource Locator (URL)	https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung

D. Participation in the General Meeting	
1. Method of participation by shareholder	<p>Access to the virtual Annual General Meeting via the AGM-Portal at https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung</p> <p>Viewing the virtual Annual General Meeting via electronic video and audio transmission</p> <p>Exercising voting rights by electronic postal voting</p> <p>Exercising voting rights through the company's proxies</p> <p>Exercising voting rights through authorized representatives (via electronic postal voting or the company's proxies)</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212 PX; ISO 20022: PRXY EV; ISO 20022: EVOT]</p>
2. Issuer deadline for the notification of participation	<p>01.06.2026, 24:00 hrs. (CEST)</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20260601; 22:00 UTC]</p>
3. Issuer deadline for voting	<p>Exercising voting rights,</p> <ul style="list-style-type: none"> - which is done electronically via the AGM-Portal at https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung: 08.06.2026, until the closing of the voting by the Chairman, (format pursuant to Implementing Regulation (EU) 2018/1212: 20260608; until the closing of the voting by the Chairman) - by granting authorization and issuing instructions to the proxies nominated by the Company by postal letter: 07.06.2026, 18:00 hrs. (CEST) (date of receipt decisive), (format pursuant to Implementing Regulation (EU) 2018/1212: 20260607; 16:00 UTC) - by granting authorization and issuing instructions to the proxies nominated by the Company by email: 07.06.2026, 18:00 hrs. (CEST) (date of receipt decisive), (format pursuant to Implementing Regulation (EU) 2018/1212: 20260607; 16:00 UTC) - by granting authorization and issuing instructions to the proxies nominated by the Company, which are transmitted by intermediaries: 07.06.2026, 12:00 hrs. (CEST) (date of receipt decisive) (format pursuant to Implementing Regulation (EU) 2018/1212: 20260607; 10:00 UTC)
E. Agenda	
E. Agenda - Item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	<p>Presentation of the adopted annual financial statements, the approved consolidated financial statements (IFRS), the combined management report for the 2025 fiscal year, the Supervisory Board's report for the 2025 fiscal year, and the Executive Board's explanatory report on the disclosures pursuant to Sections 289a(1) and 315a(1) of the German Commercial Code (HGB)</p>
3. Uniform Resource Locator (URL) of the materials	https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung
4. Vote	none

5. Alternative voting options	none
E. Agenda - Item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the appropriation of retained earnings from the 2025 fiscal year
3. Uniform Resource Locator (URL) of the materials	https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda - Item 3	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on the approval of the Compensation Report for the 2025 fiscal year
3. Uniform Resource Locator (URL) of the materials	https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung
4. Vote	Advisory vote [format pursuant to Implementing Regulation (EU) 2018/1212: AV; ISO 20022: ADVI]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda - Item 4a	
1. Unique identifier of the agenda item	4a
2. Title of the agenda item	Resolution on the discharge of the members of the Executive Board for the 2025 fiscal year: Individual discharge of Mr. Marco Fuchs
3. Uniform Resource Locator (URL) of the materials	https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda - Item 4b	
1. Unique identifier of the agenda item	4b
2. Title of the agenda item	Resolution on the discharge of the members of the Executive Board for the 2025 fiscal year: Individual discharge of Mr. Klaus Hofmann
3. Uniform Resource Locator (URL) of the materials	https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung

4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda - Item 4c	
1. Unique identifier of the agenda item	4c
2. Title of the agenda item	Resolution on the discharge of the members of the Executive Board for the 2025 fiscal year: Individual discharge of Mr. Kurt Melching
3. Uniform Resource Locator (URL) of the materials	https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda - Item 4d	
1. Unique identifier of the agenda item	4d
2. Title of the agenda item	Resolution on the discharge of the members of the Executive Board for the 2025 fiscal year: Individual discharge of Dr. Markus Moeller
3. Uniform Resource Locator (URL) of the materials	https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda - Item 4e	
1. Unique identifier of the agenda item	4e
2. Title of the agenda item	Resolution on the discharge of the members of the Executive Board for the 2025 fiscal year: Individual discharge of Ms. Daniela Schmidt
3. Uniform Resource Locator (URL) of the materials	https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda - Item 4f	

1. Unique identifier of the agenda item	4f
2. Title of the agenda item	Resolution on the discharge of the members of the Executive Board for the 2025 fiscal year: Individual discharge of Dr. Tim Tecklenburg
3. Uniform Resource Locator (URL) of the materials	https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda - Item 5a	
1. Unique identifier of the agenda item	5a
2. Title of the agenda item	Resolution on the discharge of the members of the Supervisory Board for the 2025 fiscal year: Individual discharge of Mr. Robert Wethmar
3. Uniform Resource Locator (URL) of the materials	https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda - Item 5b	
1. Unique identifier of the agenda item	5b
2. Title of the agenda item	Resolution on the discharge of the members of the Supervisory Board for the 2025 fiscal year: Individual discharge of Mr. Ingo Kramer
3. Uniform Resource Locator (URL) of the materials	https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda - Item 5c	
1. Unique identifier of the agenda item	5c
2. Title of the agenda item	Resolution on the discharge of the members of the Supervisory Board for the 2025 fiscal year: Individual discharge of Dr. Hans Königsmann
3. Uniform Resource Locator (URL) of the materials	https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung
4. Vote	Binding vote

	[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda - Item 5d	
1. Unique identifier of the agenda item	5d
2. Title of the agenda item	Resolution on the discharge of the members of the Supervisory Board for the 2025 fiscal year: Individual discharge of Ms. Claire Wellby
3. Uniform Resource Locator (URL) of the materials	https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda - Item 5e	
1. Unique identifier of the agenda item	5e
2. Title of the agenda item	Resolution on the discharge of the members of the Supervisory Board for the 2025 fiscal year: Individual discharge of Mr. Reimund Wulf
3. Uniform Resource Locator (URL) of the materials	https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda - Item 6	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Resolution on the appointment of the auditor and the consolidated auditor for the 2026 fiscal year, as well as the auditor for the review of the condensed financial statements and the interim management report, and for any review of interim financial information for the 2026 fiscal year and for the first quarter of the 2027 fiscal year, as well as the auditor for the 2026 sustainability reporting
3. Uniform Resource Locator (URL) of the materials	https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention

	[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda - Item 7	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on the approval of the compensation system for the members of the Executive Board of OHB SE, as submitted by the Supervisory Board
3. Uniform Resource Locator (URL) of the materials	https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung
4. Vote	Advisory vote [format pursuant to Implementing Regulation (EU) 2018/1212: AV; ISO 20022: ADVI]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda - Item 8	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Resolution on the election of a member of the Supervisory Board: Individual election of Dr. Theodor Weimer
3. Uniform Resource Locator (URL) of the materials	https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda - Item 9	
1. Unique identifier of the agenda item	9
2. Title of the agenda item	Resolution regarding authorization to issue convertible bonds, bonds with warrants, profit participation rights, and/or profit-sharing bonds (or combinations of these instruments) with the option to exclude subscription rights, regarding the creation of Contingent Capital 2026/I, and regarding the corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda - Item 10	
1. Unique identifier of the agenda item	10

2. Title of the agenda item	Resolution on the authorization to grant subscription rights to shares of the Company to members of the Executive Board and employees of the Company, as well as to members of the management boards and employees of companies affiliated with the Company (Stock Option Plan); on the creation of Contingent Capital 2026/II to service stock options under the Stock Option Plan; and on the corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda - Item 11	
1. Unique identifier of the agenda item	11
2. Title of the agenda item	Resolution regarding the expansion of the 2025 Authorized Capital for cash and non-cash capital increases, including the option to exclude subscription rights, and regarding the corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
F. Specification of the deadlines regarding the exercise of other shareholders rights	
F. Shareholder right – requests for additions to the agenda pursuant to section 122 (2) of the German Stock Corporation Act (AktG)	
1. Object of deadline	Submission of requests for additions to the agenda
2. Applicable issuer deadline	08.05.2026, 24:00 hrs. (CEST) (Time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20260508; 22:00 UTC]
F. Shareholder right – submission of counter-motions pursuant to section 126 (1) of the German Stock Corporation Act (AktG)	
1. Object of deadline	Submission of counter-motions to specific items on the agenda to be made available to the other shareholders prior to the General Meeting
2. Applicable issuer deadline	24.05.2026, 24:00 hrs. (CEST) (receipt is decisive), [format pursuant to Implementing Regulation (EU) 2018/1212: 20260524; 22:00 UTC]
F. Shareholder right – submission of proposals for election pursuant to section 127 of the German Stock Corporation Act (AktG)	

1. Object of deadline	Submission of election proposals for the election of Supervisory Board members or auditors to be made available to the other shareholders prior to the General Meeting
2. Applicable issuer deadline	24.05.2026, 24:00 hrs. (CEST) (receipt is decisive), [format pursuant to Implementing Regulation (EU) 2018/1212: 20260524; 22:00 UTC]
F. Shareholder right – submission of comments pursuant to section 130a (1) of the German Stock Corporation Act (AktG)	
1. Object of deadline	Submission of comments on the items of the agenda in text form by way of electronic communication via the AGM-Portal at https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung
2. Applicable issuer deadline	02.06.2026, 24:00 hrs. (CEST) (receipt is decisive), [format pursuant to Implementing Regulation (EU) 2018/1212: 20260602; 22:00 UTC]
F. Shareholder right – right to speak at the General Meeting pursuant to section 130a (5) of the German Stock Corporation Act (AktG) (including the right to propose motions and nominations pursuant to section 118a (1) sentence 2 no. 3 of the German Stock Corporation Act (AktG), the right to request information pursuant to section 131 (1) of the German Stock Corporation Act (AktG) and the right to object a resolution of the Annual General Meeting for the minutes of the notary)	
1. Object of deadline	Right to speak at the General Meeting by way of video communication via the AGM-Portal at https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung . The right to speak also includes, in particular, the right to submit motions and election proposals pursuant to section 118a (1) sentence 2 no. 3 of the German Stock Corporation Act (AktG), the right to request information pursuant to section 131 (1) of the German Stock Corporation Act (AktG) and the right to object a resolution of the Annual General Meeting for the minutes of the notary
2. Applicable issuer deadline	08.06.2026; during the General Meeting on 08.06.2026 as directed by the Chairman of the Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20260608; during the General Meeting on 20260608 as directed by the Chairman of the Meeting]
F. Shareholder right – submission of the request pursuant to section 131 (4) sentences 1, 2 of the German Stock Corporation Act (AktG)	
1. Object of deadline	Submission of the request pursuant to section 131 (4) sentences 1, 2 of the German Stock Corporation Act (AktG) to provide a shareholder with information given outside the General Meeting due to his capacity as a shareholder, by way of electronic communication via the AGM-Portal at https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung
2. Applicable issuer deadline	08.06.2026; from the opening of the General Meeting on 08.06.2026 until the termination of this right by the Chairman of the meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20260608; from the opening of the General Meeting on 20260608 until the termination of this right by the Chairman of the meeting]
F. Shareholder right – submission of the request pursuant to section 131 (5) sentences 1, 2 of the German Stock Corporation Act (AktG)	
1. Object of deadline	Submission of the request pursuant to section 131 (5) sentences 1, 2 of the German Stock Corporation Act (AktG) to include in the minutes questions posed by the shareholder in response to which the information was (allegedly) refused, and the reason for the refusal to provide information, by way of electronic communication

	via the AGM-Portal at https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung
2. Applicable issuer deadline	08.06.2026; from the opening of the General Meeting on 08.06.2026 until the closing of the General Meeting by the Chairman of the Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20260608; from the opening of the General Meeting on 20260608 until the closing of the General Meeting by the Chairman of the Meeting]
F. Shareholder right – right of filing of objections pursuant to section 118a (1) sentence 2 no. 8 of the German Stock Corporation Act (AktG)	
1. Object of deadline	Filing of objections against resolutions of the General Meeting by way of electronic communication via the AGM-Portal at https://www.ohb.de/investor-relations/veranstaltungen/hauptversammlung
2. Applicable issuer deadline	08.06.2026; from the opening of the General Meeting on 08.06.2026 until the closing of the General Meeting by the Chairman of the Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20260608; from the opening of the General Meeting on 20260608 until the closing of the General Meeting by the Chairman of the Meeting]