

WYSER-PRATTE MANAGEMENT CO., INC.

Friday, May 18, 2018

M. Marco R Fuchs
OHB Chairman-Mgmt Board/CEO
Karl-Ferdinand-Braun Strasse 8
Bremen 28359, DE

Dear Mr. Fuchs,

As I am sure you are aware, I have re-established my share holding in OHB and am now the largest non-family shareholder.

As your shareholders' meeting is scheduled to be held on 24 may, and since I will regretfully be unable to attend personally, I am hereby submitting to you a list of questions which I ask you to answer publicly to your shareholders at the upcoming meeting. They deserve an answer to these important questions.

1. When you last corresponded with me on 26 October 2017, you referred to my question regarding the EU merger control case M.7724-ASL/Arianespace by stating that, the decision having been made in July 2016, "We have also been given to understand that the decision is to be published in the near future." This EU decision is now almost 2 years ago. What is the current status? I cannot overstate the importance of your protecting your competitive position within the consortium through your subsidiary, MT Aerospace. The evident danger is the monopolization of the European launcher business.

2. I have yet to receive from you a satisfactory answer to my question regarding a suggested alliance with Avio, which, as I stated in my last letter, would be a logical, intelligent and strategic move to defend your interests. You cannot deny your interest and even your intent towards this goal, as you state clearly in your power point presentation of 22 September 2015, "Within the logic of an industrial rationalization (similar to that which led to the creation of ASL), OHB envisages a consolidation of Avio-MT Aerospace, which would also have the advantage of rationalizing the Boosters industry." My question is: will you follow your prior commitment with Avio? Will you at least take a blocking position in the shares to prevent Avio falling into the wrong hands?

3. OHB has a considerable international potential, but little as yet has been done to seriously pursue an international penetration. OHB has a real qualitative edge in the production of its various categories of satellites. What is being planned as far as the international market for OHB products?

4. I detect no progress in my continuous exhortation: that the corporate structure of OHB is inadequate to manage the company towards the achievement of its future prospects. You need committees of your Board of Directors like all companies have in their organization for the proper control and direction of their various activities. What are your plans for instituting such committees?

5. Mr. Ingo Kramer is being proposed as a director to your Board. What particular expertise does he bring to the Board?

6. OHB's order backlog has increased significantly over the past year by 57%, and you are preparing for a significant order intake in 2019 for telecom, remote sensing and military satellites. Do you feel OHB's existing capacity is adequate for the aggressive pursuit of market share in the face of rapidly growing demand in the sector? Past difficulty and fines that resulted from QUALITY CONTROL issues would suggest that the overburdening of your existing capacity may result in history repeating itself. What potential remedies are you considering in order to achieve scale?

7. The EU is attempting to exclude the UK from the Galileo project. The British retaliatory threat is to withhold integral encryption technology. Britain's responsibility for the Galileo budget stands at 10% and the encryption technology they have threatened to withhold from the EU is vital to the Galileo project. OHB's partnership with Surrey Satellite Technologies could be under grave threat should the situation take a turn for the worse. What contingencies are in place should worst fears become reality.

8. How do you view the Visiobox tracking unit's competitive advantage considering the seemingly comparable services that are currently in-market.

I look forward to your answer to the above questions at your upcoming shareholders' meeting.

Your sincerely,



Guy Wyser-Pratte