

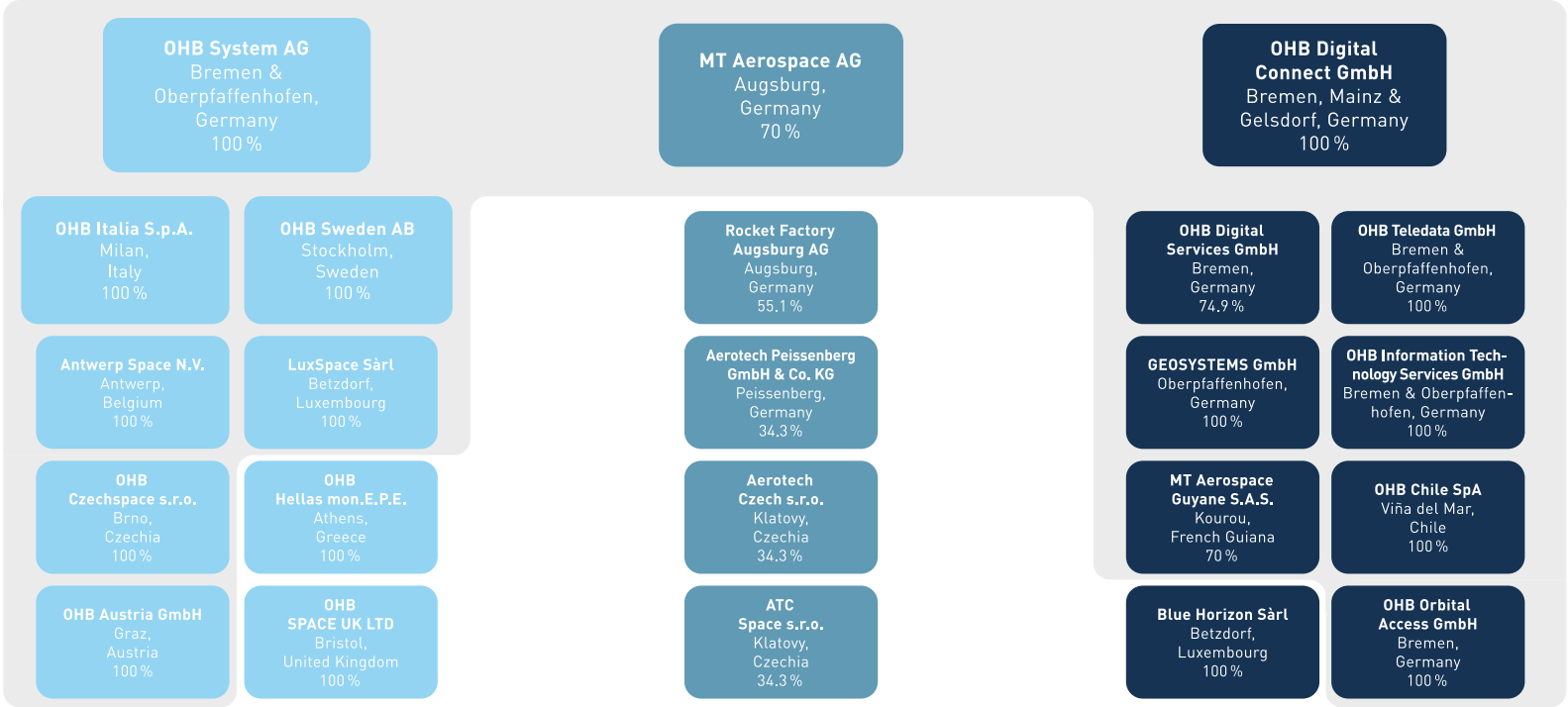
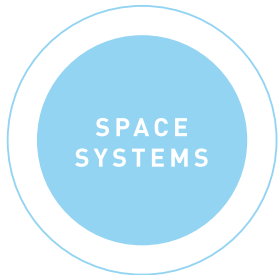
A short, solid orange horizontal bar.

EARNINGS CALL | Q2 / SIX-MONTH RESULTS 2025

AUGUST 7, 2025

MARCO FUCHS, CEO
KURT MELCHING, CFO
DR. MARKUS MOELLER, CSO

BUSINESS SEGMENT OVERVIEW



= consolidated

LISA CONTRACT MARKS A MAJOR MILESTONE IN CORPORATE HISTORY

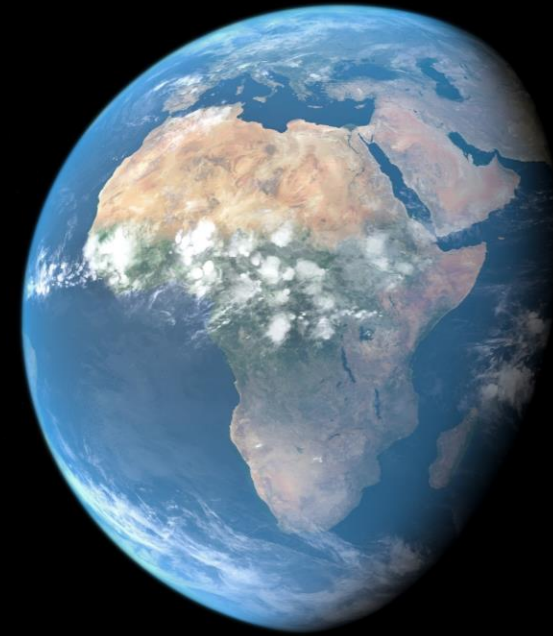
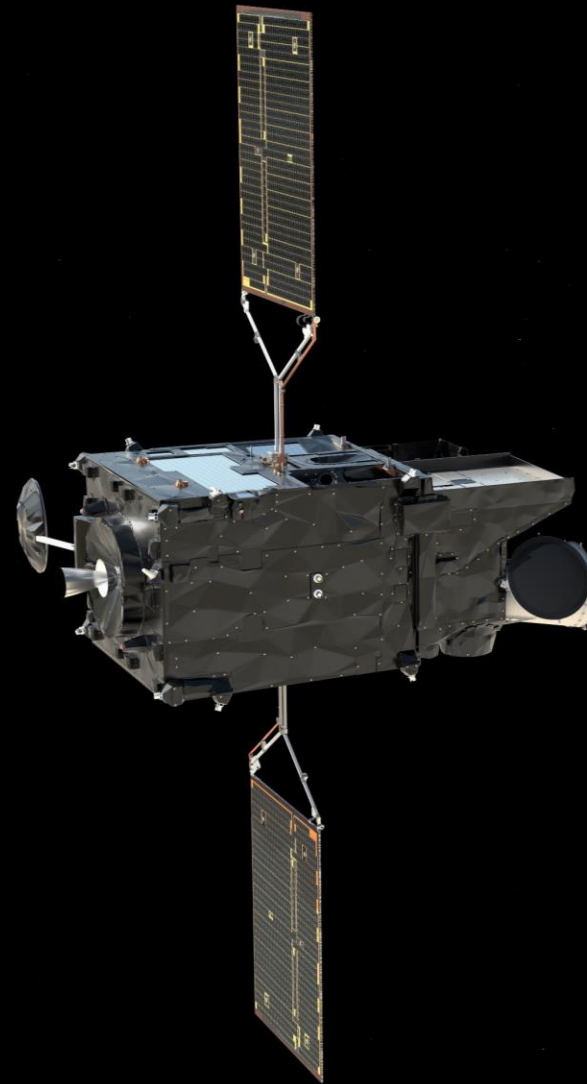
- European Space Agency ESA's third flagship mission in the science domain ("L-class")
- Mission objective:
Detection of low-frequency gravitational waves and conclusions about the properties of their sources (e.g., merger of two black holes)
- First time OH B has been selected as prime contractor for an "L-class" science mission
- Contract value: EUR 839 million
- Project to be completed in 2035



SEGMENT HIGHLIGHTS

Segment SPACE SYSTEMS

- Multiple milestones reached across projects and Group entities
 - Successful launch and commissioning of MTG-S1
 - GARAI-B ready for launch later this year
 - Comet Interceptor entered integration phase after completion of critical design review
- SOVA-S by OHB Czechspace selected for the next round of European Space Agency ESA's scout program in the Earth observation domain
 - 1 out of 4 missions selected for consolidation phase
 - Leading a European consortium for the first time in its history represents a significant step in the company's development
 - Selection of two missions for implementation scheduled for 2026
- Order for oxygen extraction system designed for use on the Moon positions OHB Italia as a key player in manned space exploration



SEGMENT HIGHLIGHTS

Segment AEROSPACE

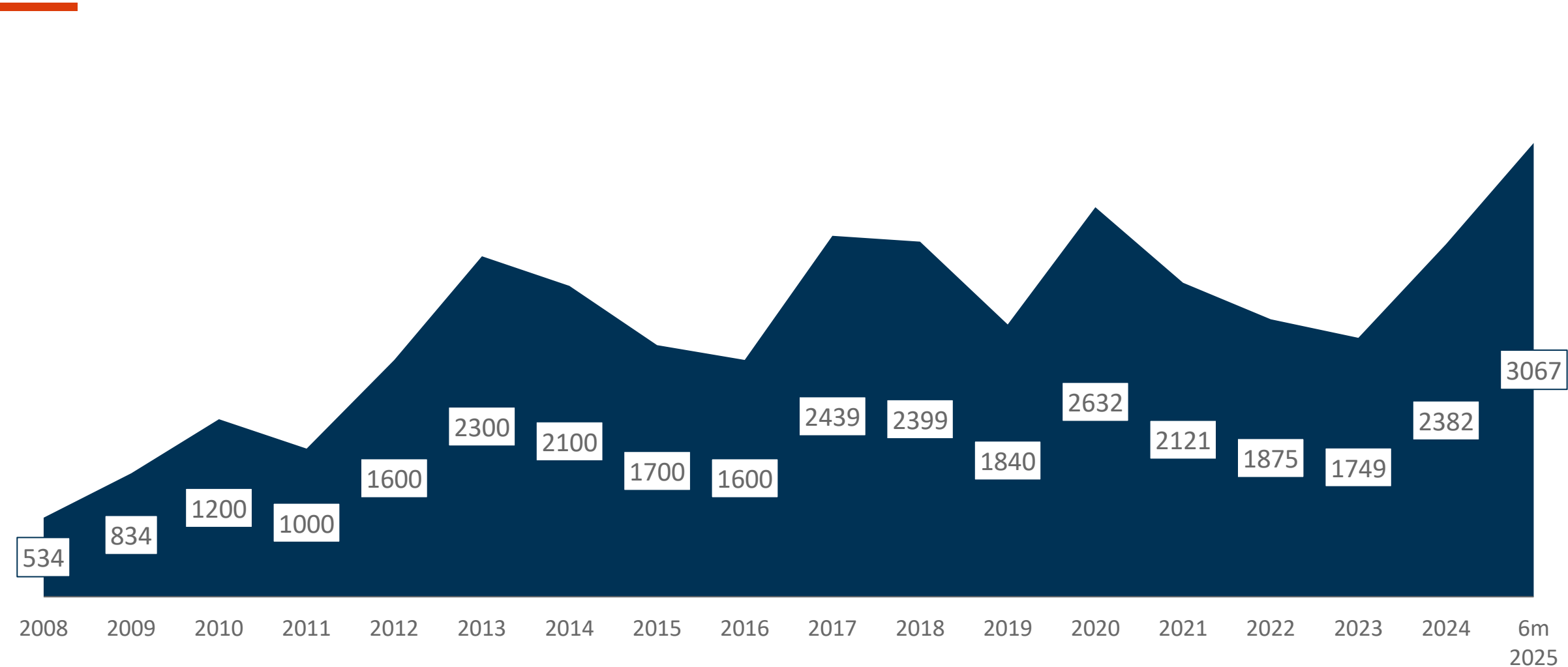
- Multiple tanks delivered by MT Aerospace
 - Themis:
One of the largest tanks ever built by the company and a key component of the first European full-scale demonstrator of a reusable launcher stage
 - ExoMars:
Two helium high-pressure vessel tanks for Mars rover
- Work on the integration of automated quality assurance procedures contributes to securing MT Aerospace's global competitiveness

Segment DIGITAL

- “Flyeye” telescope developed by OHb Italia provides first image New Earth observation data product for coastline monitoring released
- Expanded activities in downstream services with new orders for projects related to image data processing and cybersecurity

DEVELOPMENT OF ORDER BACKLOG

IN EUR MILLION



THE GROUP IN BRIEF

FINANCIAL FIGURES IN EUR 000



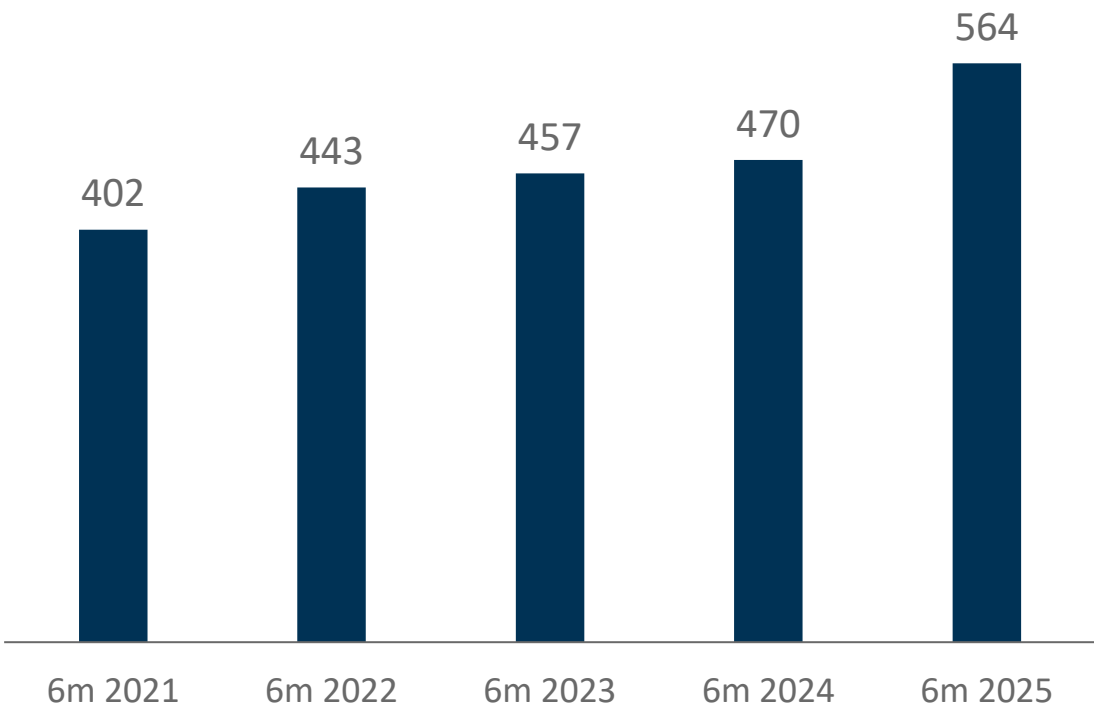
	6m 2025	6m 2024	Change in %
Order backlog (June 30)	3,067,486	1,652,650	+86
Total revenues	563,530	470,468	+20
EBITDA	42,016	34,294	+23
Adjusted EBITDA	45,942	40,737	+13
EBIT	22,599	15,830	+43
Net profit after minorities	11,330	5,359	+111
EPS (EUR)	0.59	0.28	+111
Employees (June 30)	3,552	3,400	+4 %

DEVELOPMENT OF FINANCIAL KEY FIGURES FOR THE GROUP

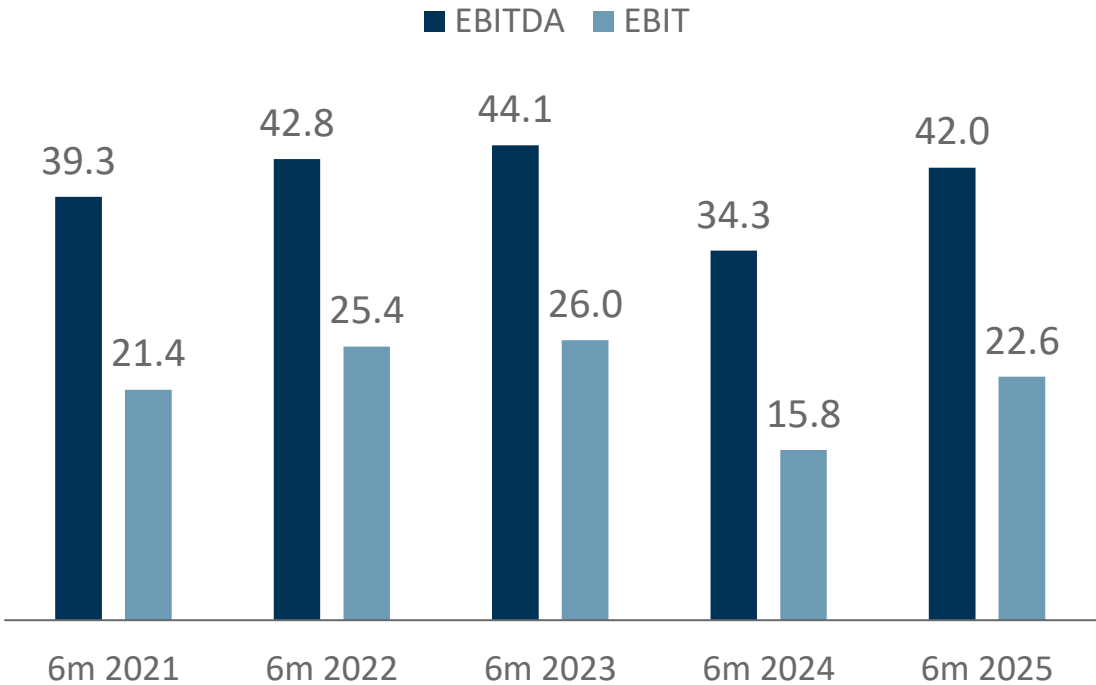
IN EUR MILLION



Total revenues



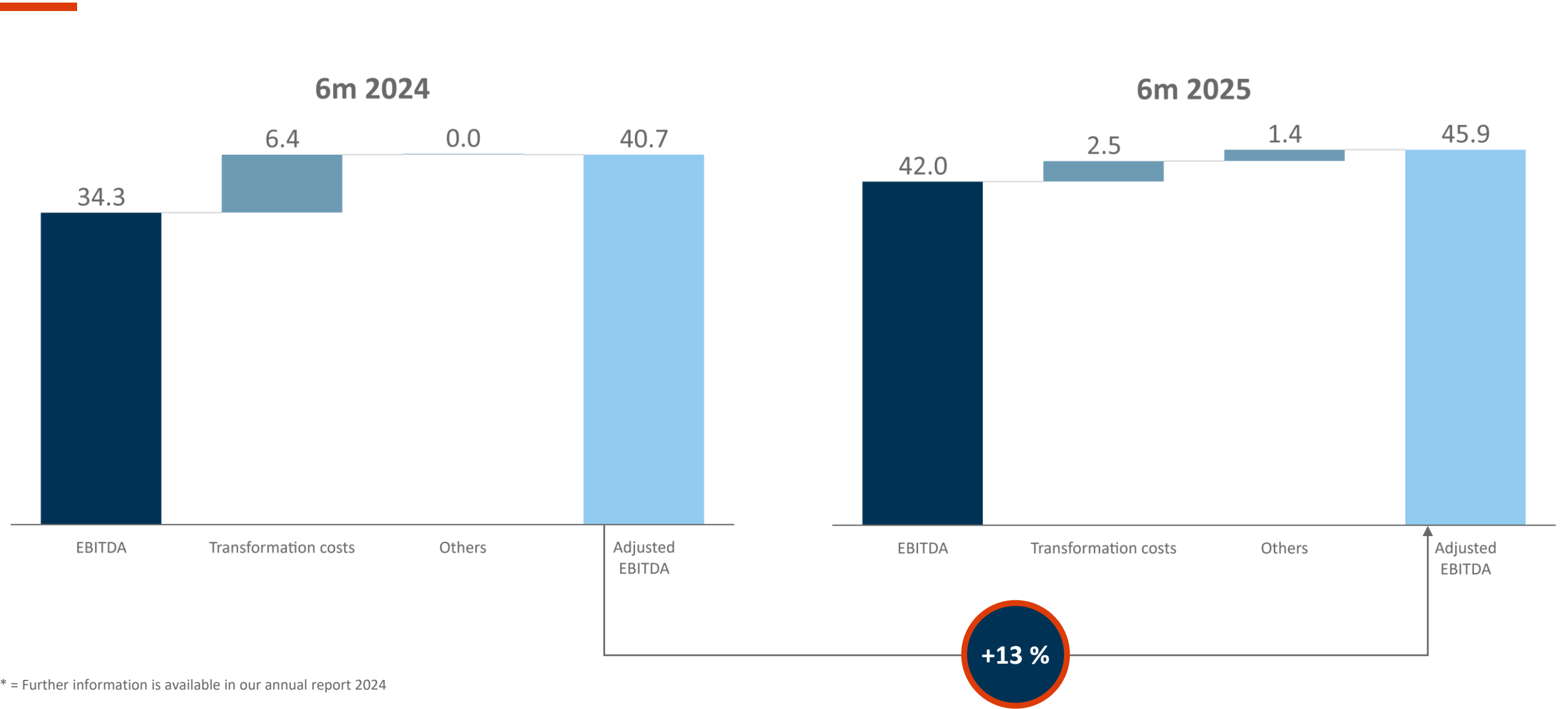
Profitability



6m 2025
EBIT margin: 4.0 % (6m 2024: 3.4 %)

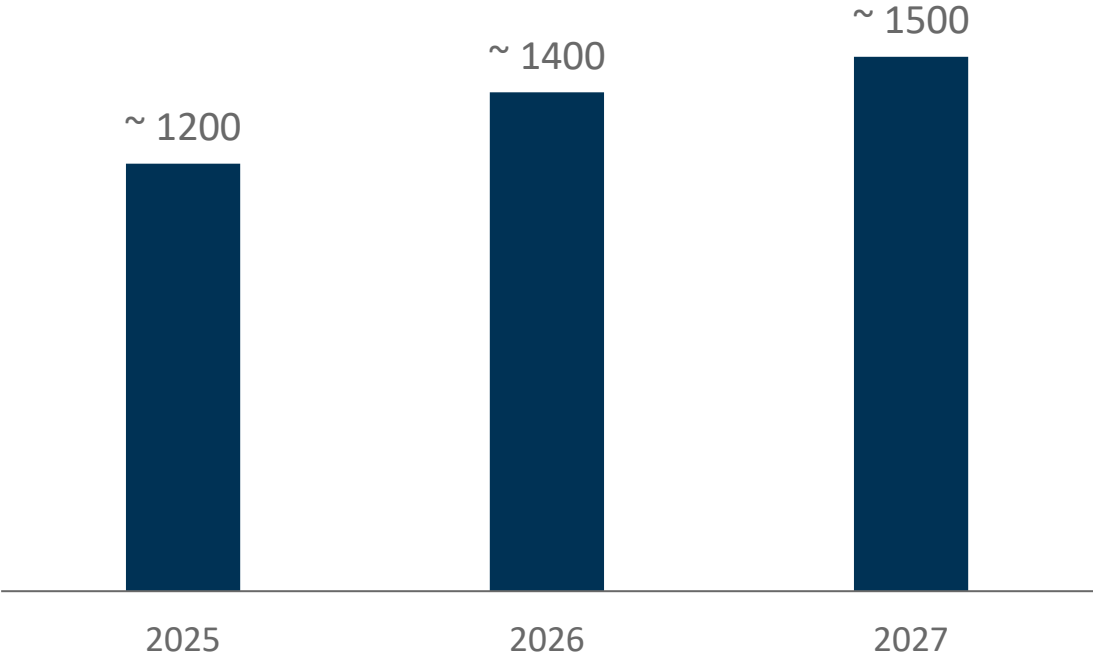
RECONCILIATION OF EBITDA TO ADJUSTED EBITDA*

IN EUR MILLION

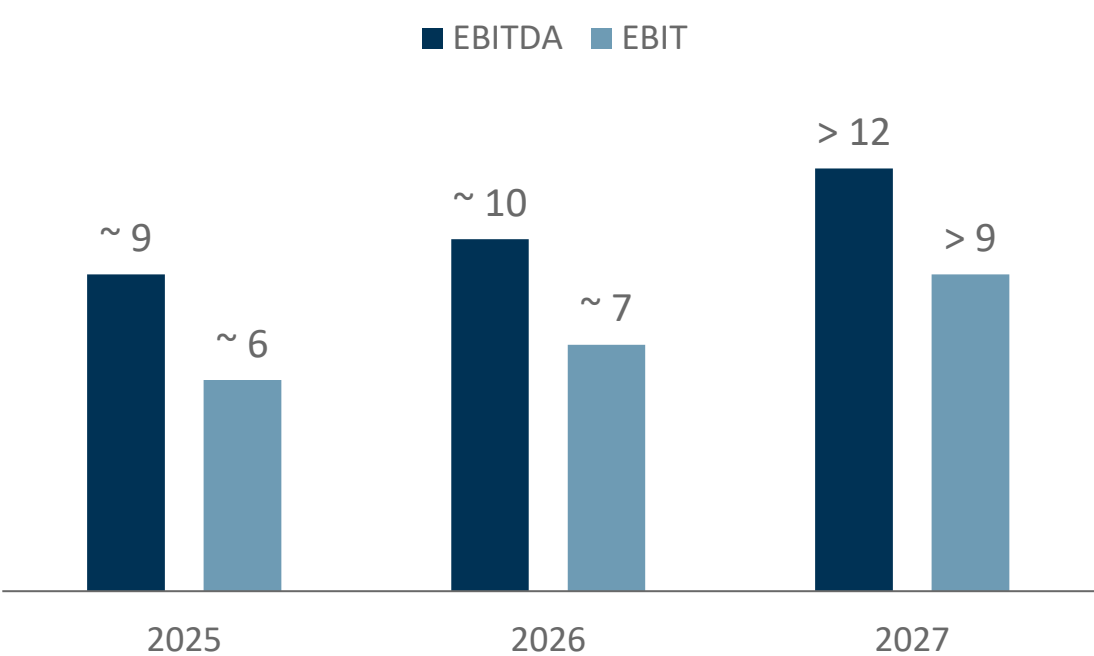




Total revenues
in EUR million

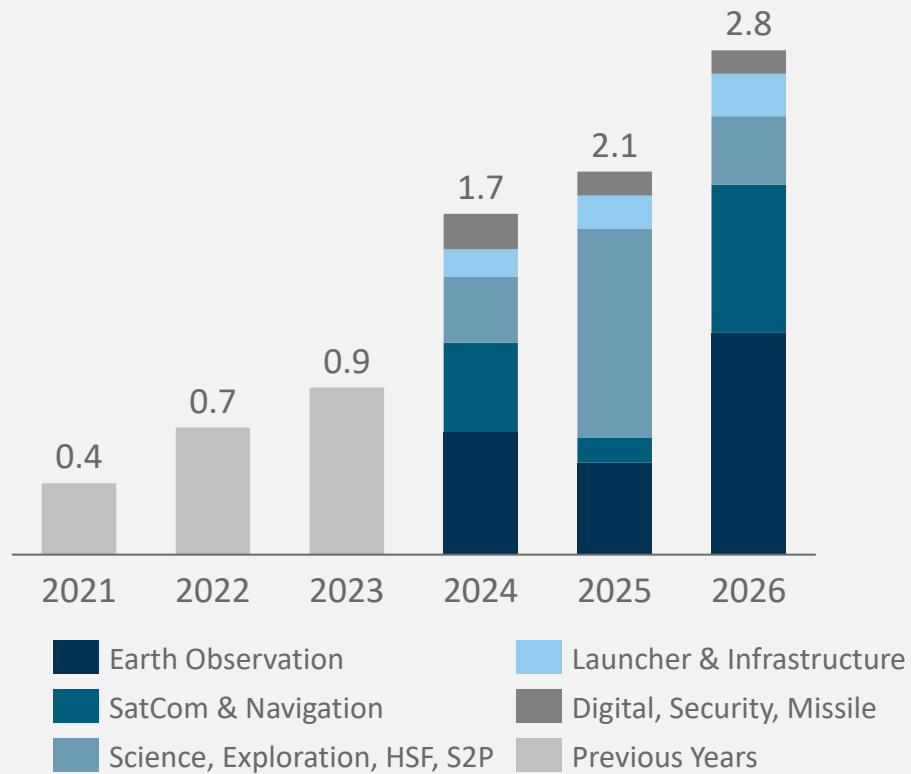


Profitability
in %

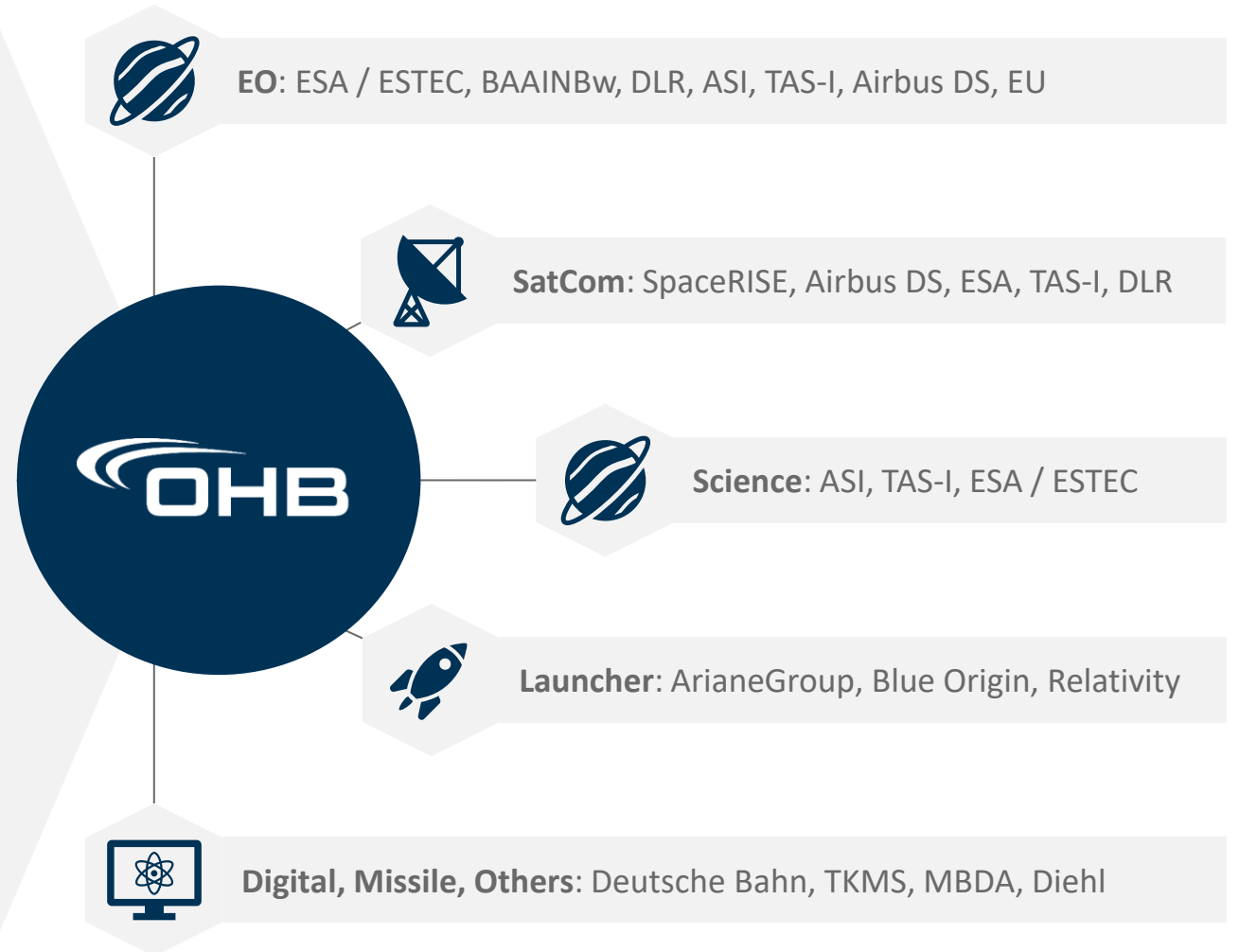


OHB IS ON A PATH FOR SUSTAINABLE GROWTH WITH AN ANNUAL ORDER INTAKE OF OVER EUR 2 BILLION

GROUP ORDER INTAKE*: GROWTH IN ALL DOMAINS



* = in EUR billion





August 7, 2025	Q2 2025 results / Earnings call
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November 13, 2025	Q3 2025 results / Earnings call
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Q&A



THANK YOU!

OHb SE

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