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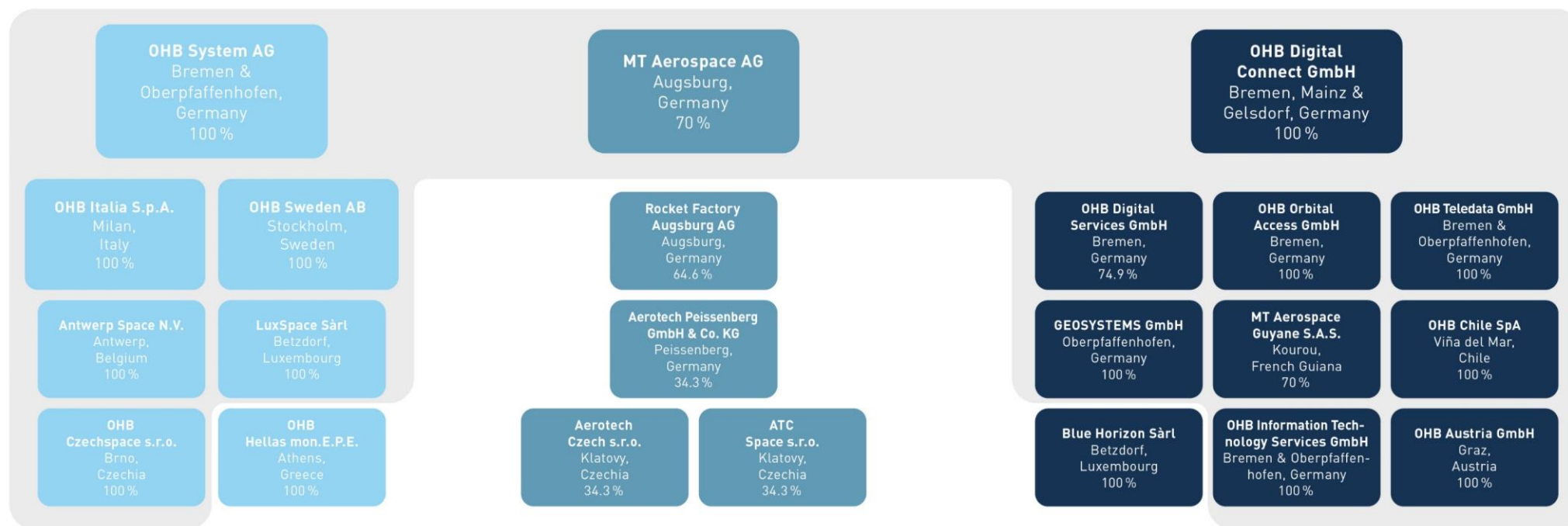
ANALYST CONFERENCE | Q3 / NINE-MONTH RESULTS 2024

NOVEMBER 12, 2024

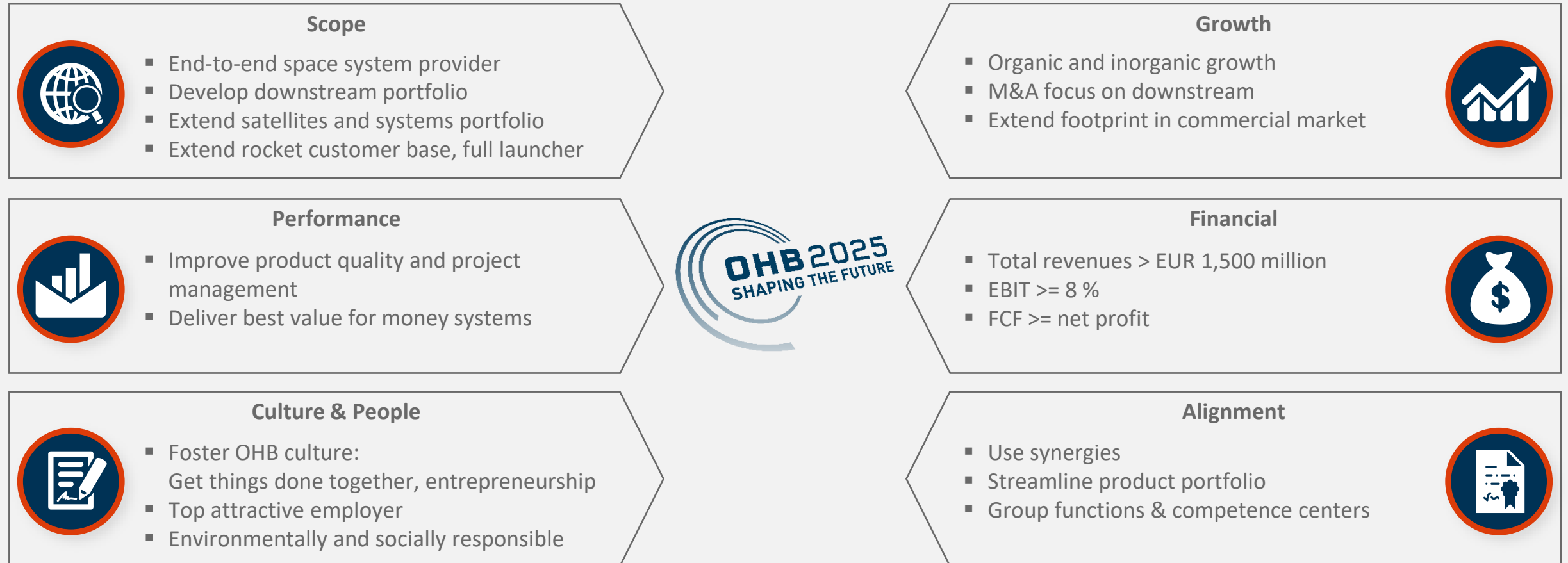
MARCO FUCHS, CEO
KURT MELCHING, CFO
DR. MARKUS MOELLER, CSO

BUSINESS SEGMENT OVERVIEW

OHB DIGITAL SOLUTIONS RENAMED OHB AUSTRIA



■ = consolidated



KKR'S INVESTMENT IN OHB COMPLETED

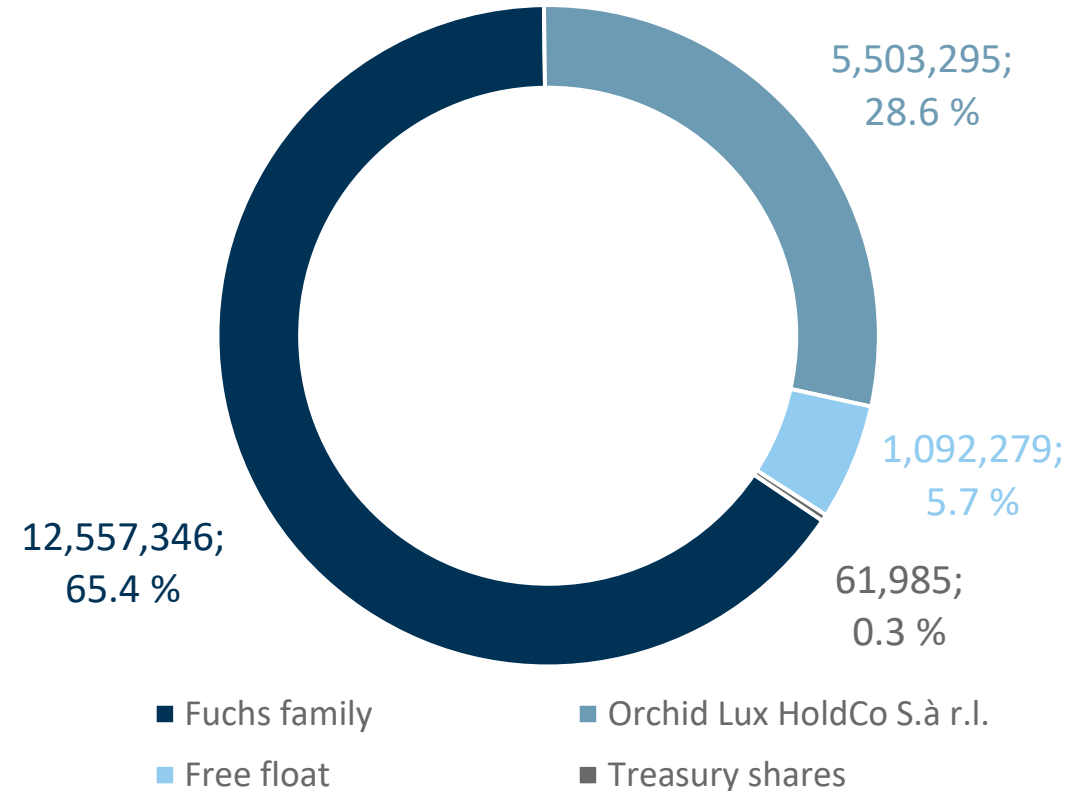


VOLUNTARY PUBLIC TAKEOVER OFFER:

LAST OUTSTANDING REGULATORY APPROVAL GRANTED BY THE KINGDOM OF BELGIUM IN AUGUST

- Investment structured into two elements:
 - 10 % capital increase at EUR 44 per share completed in December 2023
→ Capital injection of EUR 77 million into OHB
 - Voluntary public takeover offer closed in September 2024
 - Fuchs family has not tendered any shares and retains permanent control
→ OHB remains an independent German family-owned company
 - Free float shares were largely held by retail investors, most of which have accepted the takeover offer
 - Fuchs family and KKR (via Orchid Lux HoldCo S.à r.l.) combined now control ~ 94 % of shares outstanding
→ Remaining ~ 6 % are in free float or held as treasury shares
- Subsequent delisting is still planned and at the discretion of OHB's Management and Supervisory Boards and may be initiated irrespective of a resolution by the general meeting

**Distribution of shares since completion
(Total issued capital – 19,214,905 shares)**



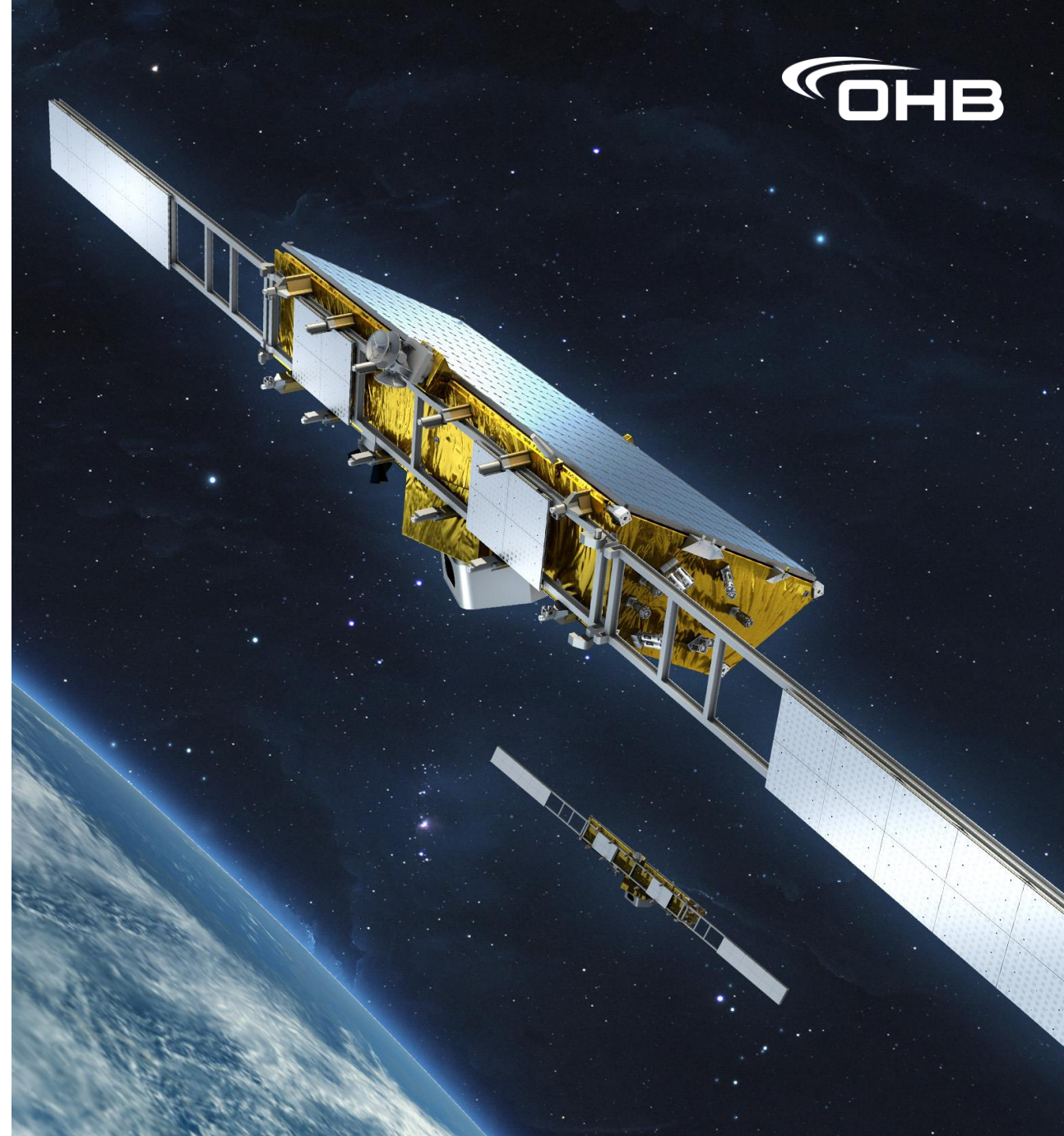
SEGMENT HIGHLIGHTS



OHB selected as prime contractor for Harmony and Ramses

- Harmony
 - Selection underlines OHB's strong position in Earth observation
 - Contract value: ~ EUR 280 million

- Ramses
 - Space safety mission building on heritage of the Hera mission
 - Demonstrates OHB's ability to execute on complex and challenging technical requirements within short timeframes
 - Contract value (consolidation and early implementation phase): ~ EUR 60 million
 - Next phases to be decided at ESA Ministerial Conference 2025





SEGMENT HIGHLIGHTS

Multiple successful launches conducted

- August 16: Artic Weather Satellite
 - Prototype for a planned constellation called EPS-Sterna
 - Future constellation shall also be based on OHB Sweden's InnoSat platform
- September 18: Galileo
 - 2nd successful launch of the year in the program
 - Remaining six satellites to be launched in years 2025 and 2026
- October 7: Hera
 - Realization in relatively short timeframe of just four years
 - Built strong foundation for winning Ramses bid

SEGMENT HIGHLIGHTS



- Segment AEROSPACE:

- MT Aerospace:

Further stabilization driven by Ariane 6 and new partnerships

- Successful first launch of Ariane 6 expected to result in continuous increase in production volume in coming years

- Two new contracts with customers from the defense sector to support the company's strategic transition

- Rocket Factory Augsburg:

First launch postponed to 2025 after unsuccessful first stage test in August

- Fire during hot-fire test led to loss of the stage

- No significant damage to ground infrastructure; all other parts of the launcher remain ready for flight

- Rebuilding efforts started immediately, including over 100 improvements to the design of the stage

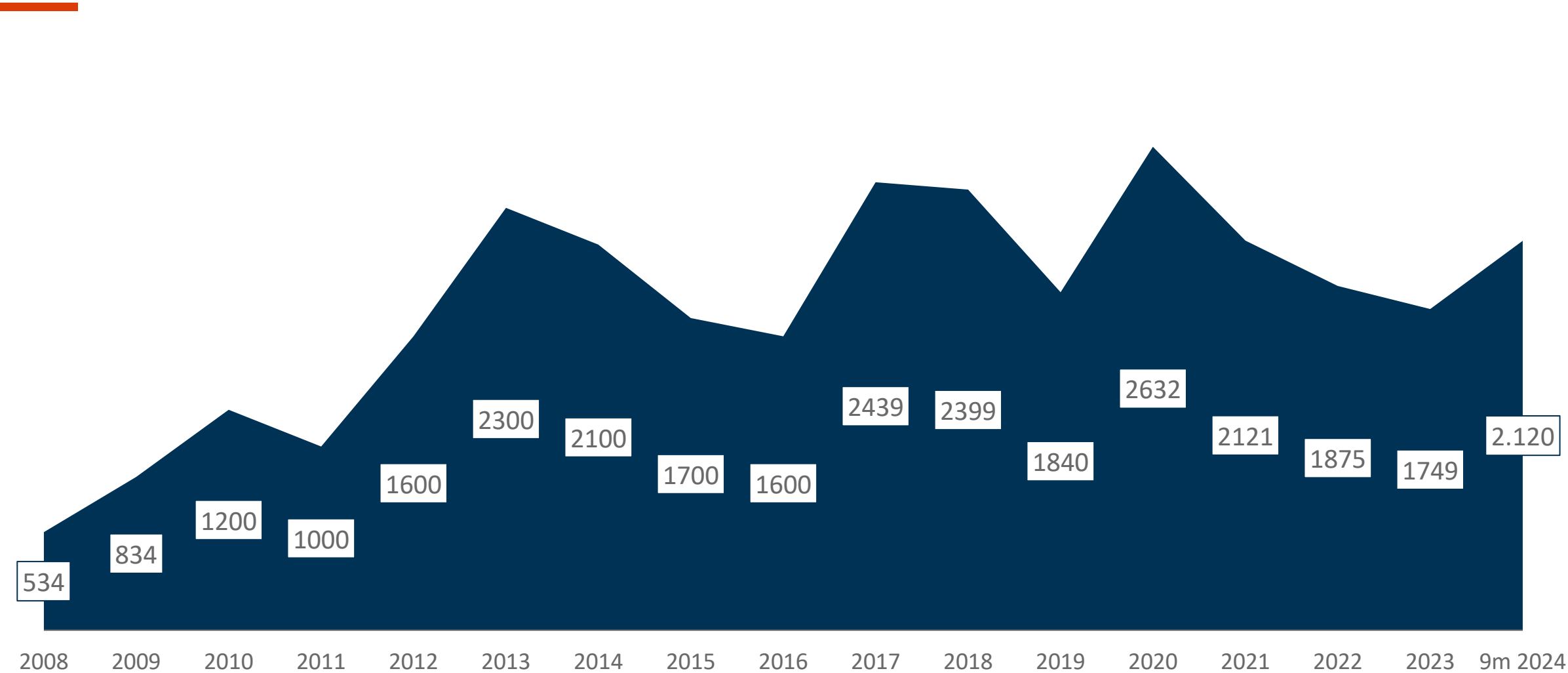
- Segment DIGITAL:

OH B Teledata executes on one of the segment's key strategic pillars by expanding its business beyond Germany



DEVELOPMENT OF ORDER BACKLOG

IN EUR MILLION



THE GROUP IN BRIEF

FINANCIAL FIGURES IN EUR 000



	9m 2024	9m 2023	Change in %
Order backlog (September 30)	2,119,858	1,741,574	+22
Total revenues	715,811	737,016	-3
EBITDA	62,365	64,103	-3
Adjusted EBITDA	72,509	64,103	+13
EBIT	34,693	36,885	-6
Net profit after minorities	17,367	18,999	-9
EPS (EUR)	0.91	1.09	-17
Employees (September 30)	3,456	3,217	+5

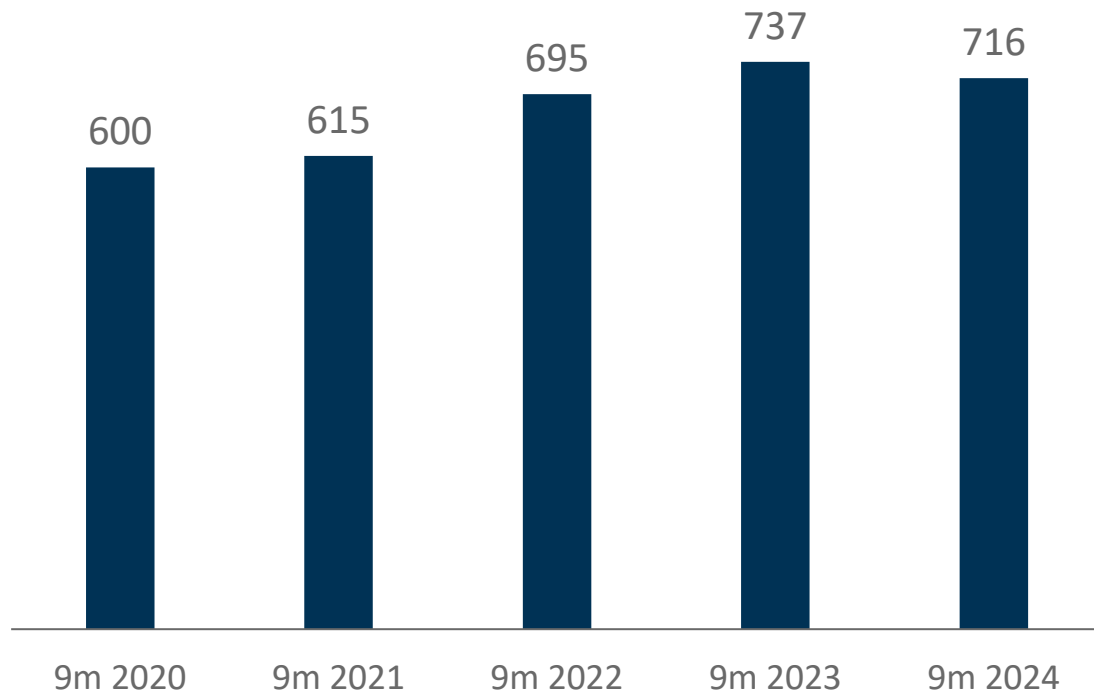
DEVELOPMENT OF FINANCIAL KEY FIGURES FOR THE GROUP



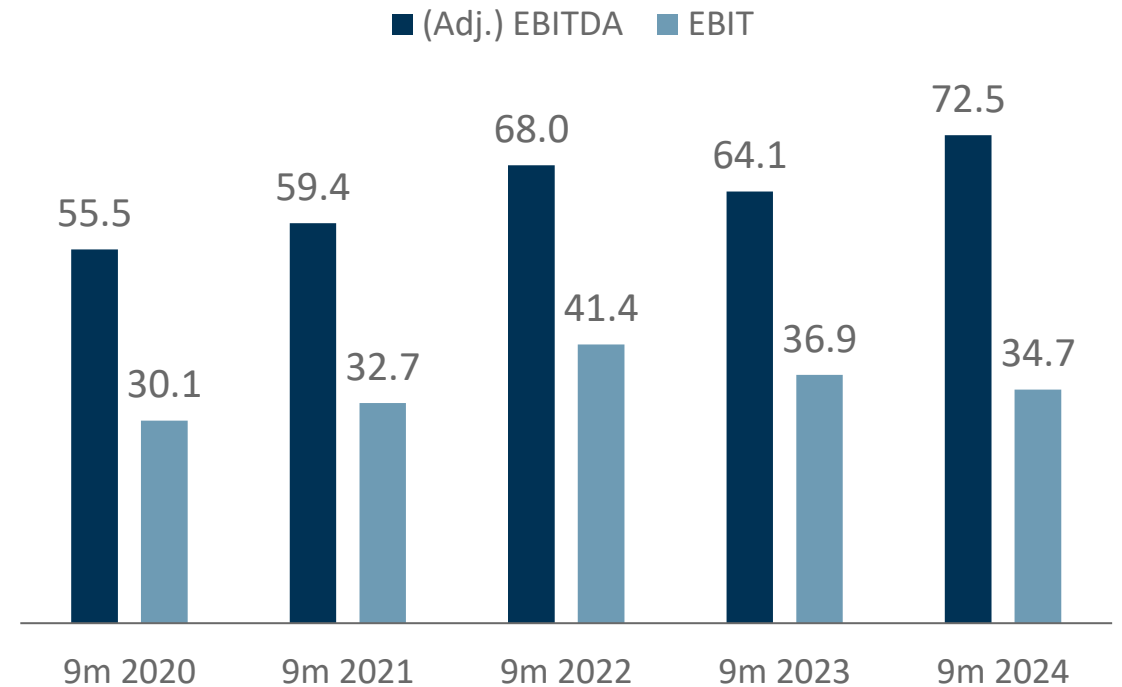
IN EUR MILLION | ADJUSTED EBITDA FOR 9M 2024



Total revenues



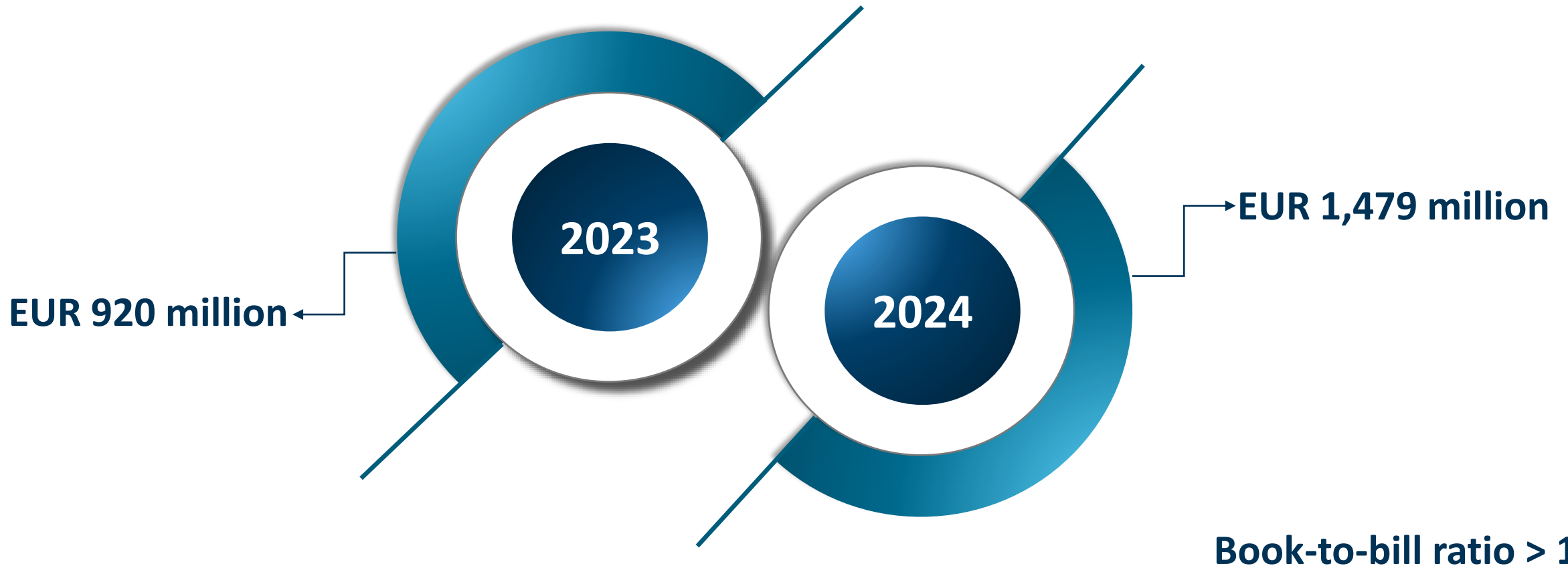
Profitability



9m 2024
EBIT margin: 4.8 % (9m 2023: 5.0 %)

ORDER INTAKE TARGET FOR 2024 CONFIRMED

~ EUR 1.5 BILLION EXPECTED FOR FY 2024



FINANCIAL CALENDAR 2024 / 2025



November 12, 2024	9-Month report / Analyst conference
January 23, 2025	Capital Market Day
March 20, 2025	Annual report 2024 / Analyst conference
May 8, 2025	3-Month report / Analyst conference
May 27, 2025	Annual General Meeting
August 7, 2025	6-Month report / Analyst conference
November 13, 2025	9-Month report / Analyst conference

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Q&A

THANK YOU!

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