

A short, thick orange horizontal line.

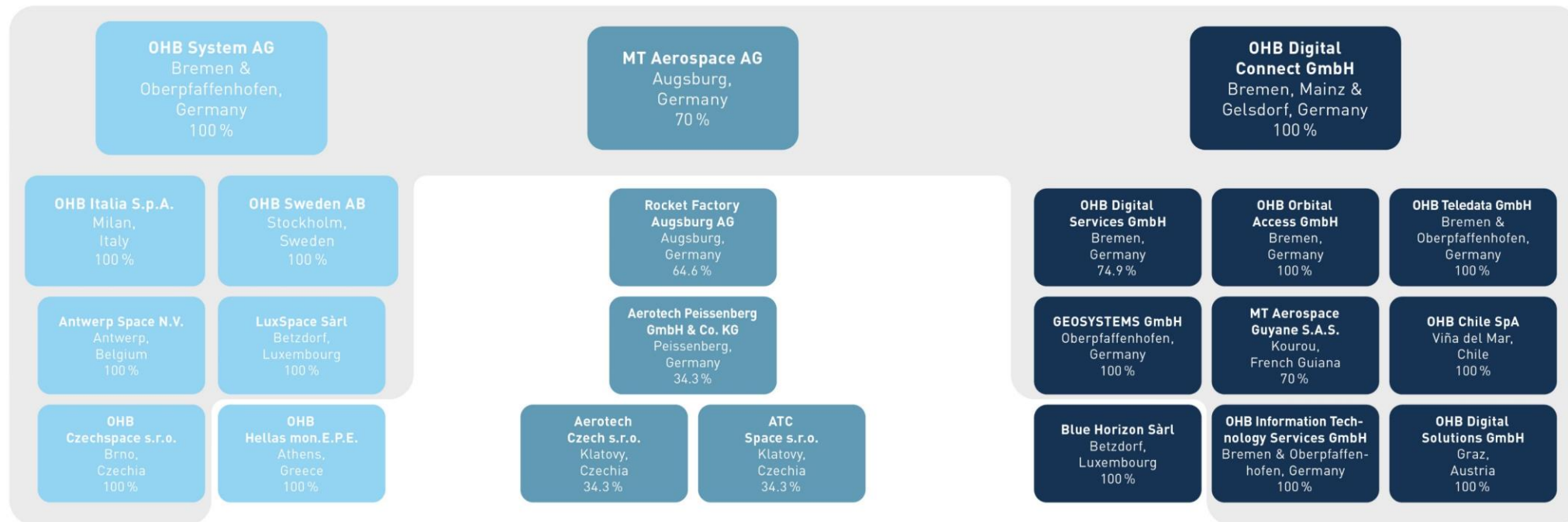
ANALYST CONFERENCE | Q2/SIX-MONTH RESULTS 2024

AUGUST 8, 2024

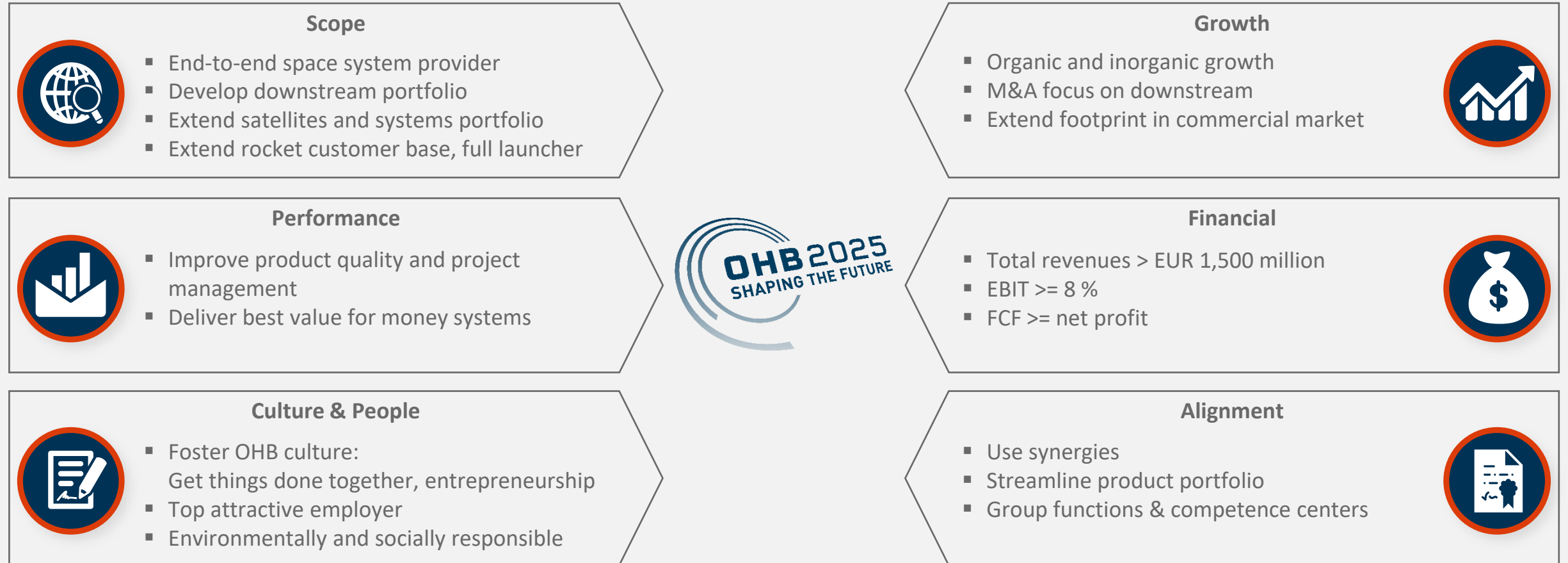
MARCO FUCHS, CEO
KURT MELCHING, CFO
DR. MARKUS MOELLER, CSO

BUSINESS SEGMENT OVERVIEW

MINORITY STAKE IN AT ENGINE MEXICO SOLD

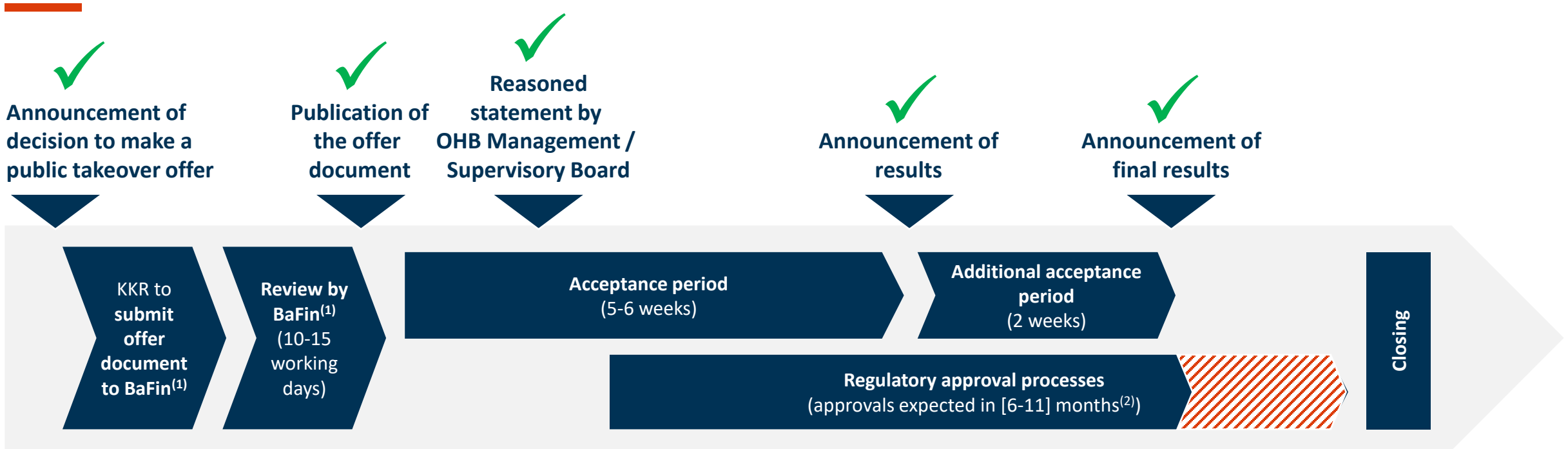


■ = consolidated



PUBLIC TAKEOVER OFFER IS WELL ON TRACK FOR COMPLETION

CLOSING IS NOW ONLY SUBJECT TO REGULATORY APPROVALS – EXPECTED TO BE GRANTED IN SUMMER 2024



- Approval for foreign direct investments by the Kingdom of Belgium is still pending
- KKR will seek to complete the regulatory approvals that need to be conducted as soon as possible
- All information on the voluntary public takeover offer, can be found on an ongoing basis on www.orchid-offer.com

(1) German Federal Financial Supervisory Authority; submission latest 4 weeks post announcement

(2) Subject to regulatory filing and approval process

SEGMENT HIGHLIGHTS

- Multiple projects completed their final test campaigns
 - First of two novel MTG sounder satellites ready for launch in 2025
 - Artic Weather Satellite ready for launch in summer 2024
 - Prototype for a planned constellation
 - Future constellation shall also be based on OHB Sweden's InnoSat platform
 - Hera ready for launch in fall 2024
 - Meant to survey the effects NASA's DART mission and thus the viability of asteroid deflection via controlled impact
 - Design shall be reused for follow-up mission Ramses, to be decided at the next ESA Ministerial Conference in 2025
- First launch of two further Galileo navigations satellites since 2021
→ Two more to follow later this year
- Started development of a zero debris satellite platform for use in LEO to support ESA ambition of near zero debris space missions by 2030





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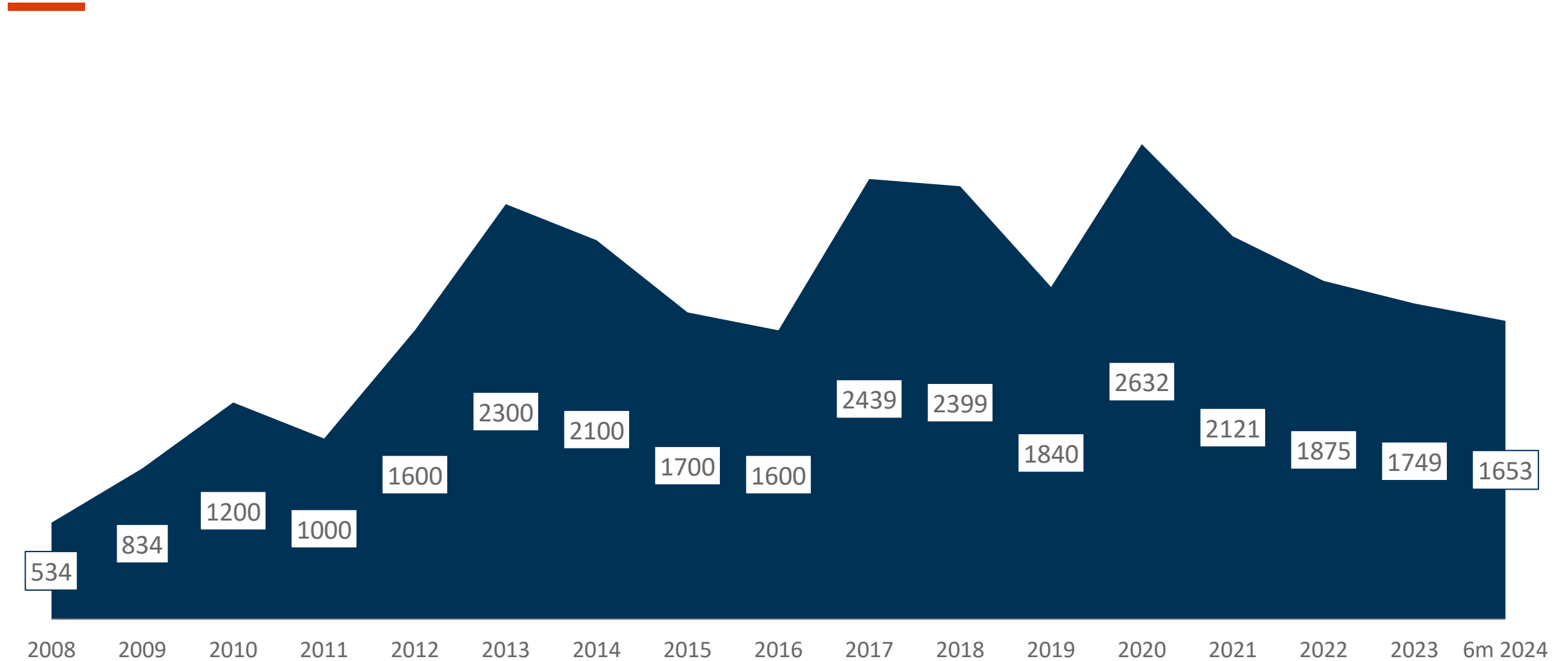
ARIANE 6 | Inaugural flight

SEGMENT HIGHLIGHTS

- MT Aerospace:
 - Further stabilization driven by Ariane 6
 - Successful first launch in early July
 - Authorization to Proceed for flight models FM16 - FM42 signed
 - Successful test of hydrogen fuel system for future nearly emission-free hydrogen propulsion systems for civil aviation industry
- Rocket Factory Augsburg:
 - Achieved multiple milestones ahead of first launch in 2024
 - Successful hot-fire test for first stage and integration of all nine engines
 - Successful hot-fire test for Fenix engine used in the orbital stage
 - Selected for ESA’s “Flight Ticket Initiative”
 - Enables bidding on ESA and European Commission payloads
 - Underlines attractiveness and competitiveness of RFA ONE

DEVELOPMENT OF ORDER BACKLOG

IN EUR MILLION



THE GROUP IN BRIEF

FINANCIAL FIGURES IN EUR 000



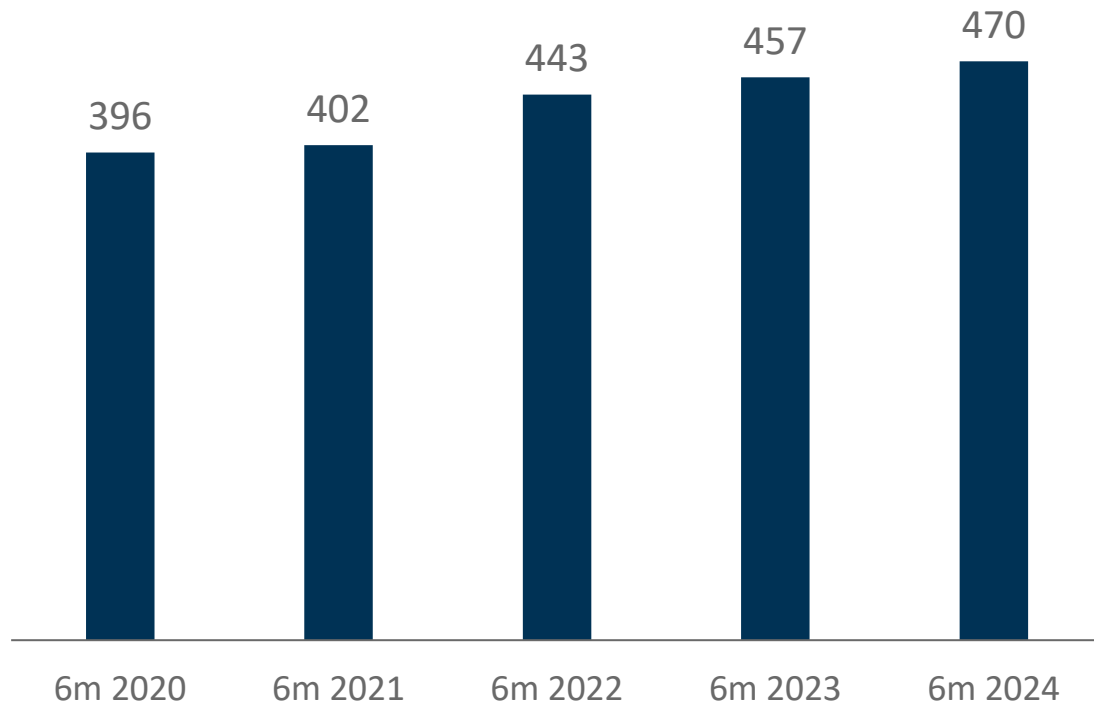
	6m 2024	6m 2023	Change in %
Order backlog (June 30)	1,652,650	1,805,395	-8
Total revenues	470,468	456,619	+3
EBITDA	34,294	44,114	-22
Adjusted EBITDA	40,737	44,114	-8
EBIT	15,830	25,961	-39
Net profit after minorities	5,359	13,694	-61
EPS (EUR)	0.28	0.79	-65
Employees (June 30)	3,400	3,159	+8

DEVELOPMENT OF FINANCIAL KEY FIGURES FOR THE GROUP

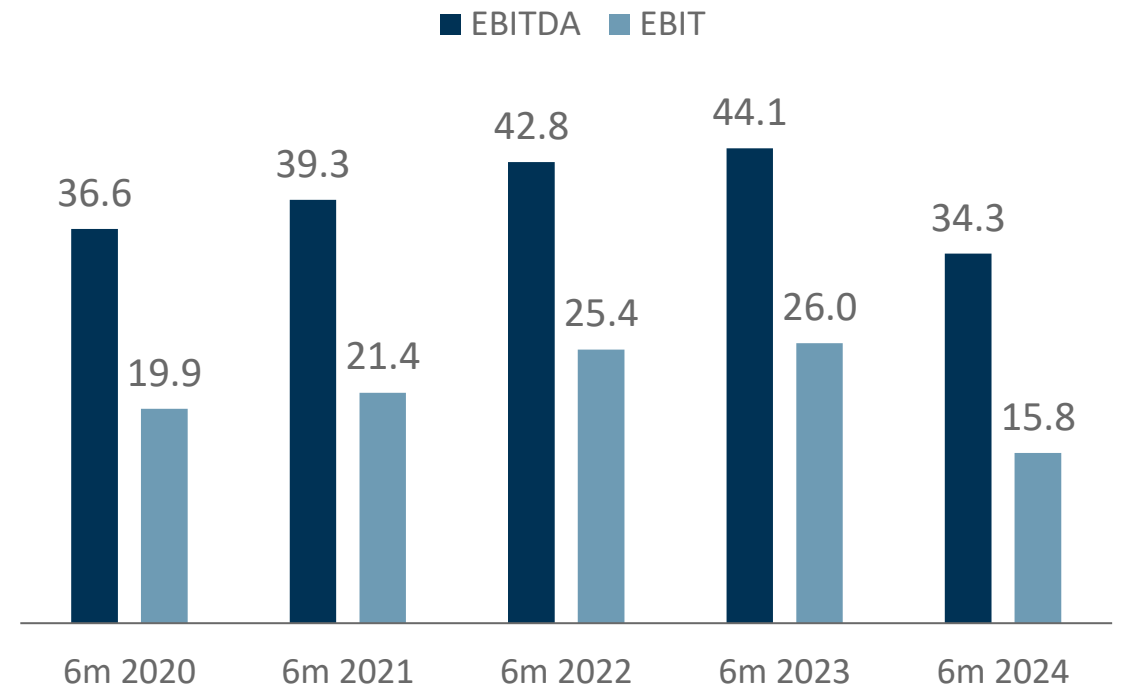
IN EUR MILLION



Total revenues

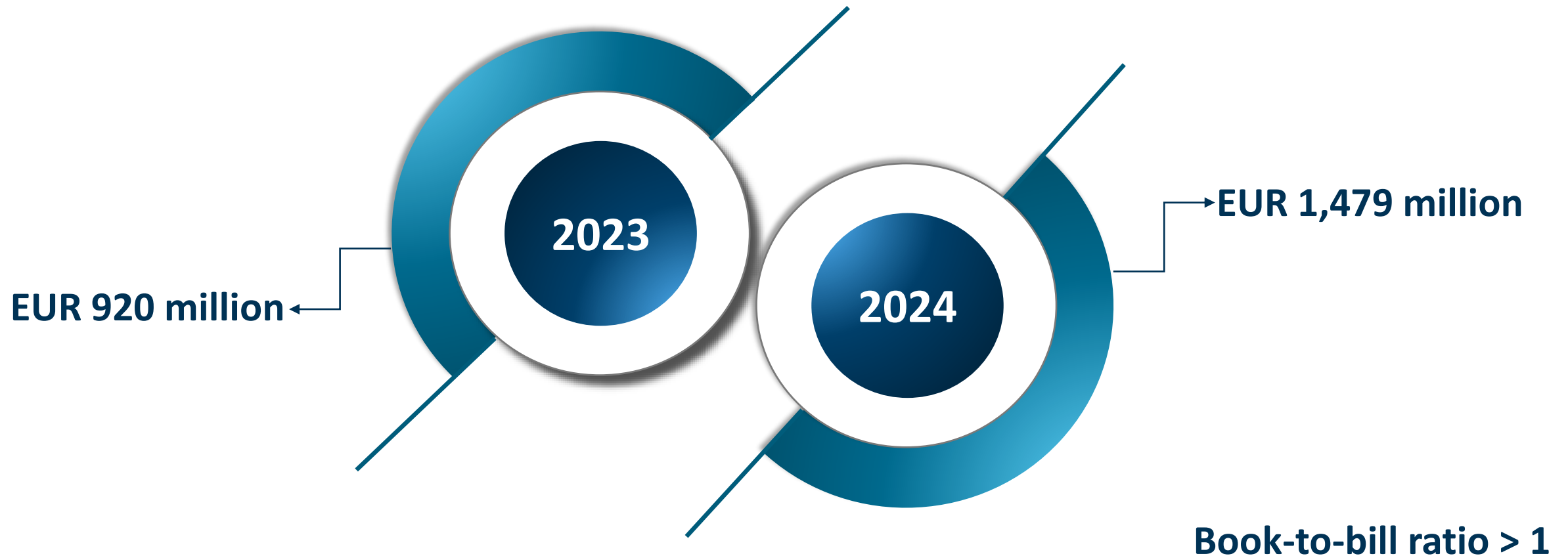


Profitability



6m 2024
EBIT margin: 3.4 % (6m 2023: 5.7 %)

ON TRACK FOR ORDER INTAKE OF AROUND EUR 1.5 BILLION IN 2024



GROWTH STRATEGY BASED ON FOUR PILLARS

STABLE SALES > EUR 2 BILLION TARGETED FROM 2028 ONWARDS



- Growth driven by new orders from existing customers for 2024 and 2025
- Preparation for upcoming ESA Ministerial Conference in 2025



- Expansion of new business as a system integrator in Central Europe
- Selective market expansion with key customers in North America



- Expansion of business in the area of early warning systems
- Strategic partner for system providers in the defense industry



- DIGITAL: Encryption technology and processing of space data
- In orbit: Transportation solutions for the Moon and LEO, satellite maintenance

FINANCIAL CALENDAR 2024/2025



August 8, 2024

6-Month report/Analyst conference

November 12, 2024

9-Month report/Analyst conference

January 23, 2025

Capital Market Day



Q&A

THANK YOU!

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